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POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (the “**Circular**”) of China City Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 17 July 2013. Terms used in this announcement shall have the same meanings as those defined in the Circular.

At the EGM held on 5 August 2013, voting on the proposed ordinary resolution (the “**Resolution**”) as set out in the notice of the EGM contained in the Circular was conducted by poll. The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, acted as scrutineer for the vote-taking at the EGM.

The Board is pleased to announce that the Resolution was duly passed at the EGM. The poll results in respect of the Resolution are as follows:

Resolution	For Number of shares (%)	Against Number of shares (%)
To approve the Framework Agreement and the related proposed annual caps.	487,451,527 (100%)	0 (0%)

Note: The percentage of votes is based on the total number of shares held by the Independent Shareholders who voted at the EGM in person or by corporate representative or proxy, save for BII HK, who has material interest in the Continuing Connected Transactions and had abstained from voting on the Resolution.

As at the date of the EGM:

- (i) the total number of issued Shares was 954,192,094 Shares; in accordance with the GEM Listing Rules, BII HK which held 233,777,063 Shares (representing approximately 24.50% of the existing issued share capital of the Company) was required to abstain from voting on the Resolution and had abstained from voting on the Resolution at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution as set out in the above table at the EGM was 720,415,031 Shares;
- (ii) none of the Shares entitling the holder to attend and abstain from voting in favour at the EGM as set out in Rule 17.47A of the GEM Listing Rules; and
- (iii) save as disclosed, no Shareholders are required under the GEM Listing Rules to abstain from voting.

By order of the Board
**China City Railway Transportation Technology
Holdings Company Limited**
Cao Wei
Chief Executive Officer

Hong Kong, 5 August 2013

As at the date of this announcement, the executive Directors are Mr. Cao Wei and Mr. Chen Rui; the non-executive Directors are Dr. Tian Zhenqing and Mr. Steven Bruce Gallagher; and the independent non-executive Directors are Mr. Hu Zhaoguang, Mr. Bai Jinrong and Mr. Luo Zhenbang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk and on the "Latest Company Announcements" page of the GEM website for at least 7 days from the day of its posting. This announcement will also be published on the Company's website at www.ccrtt.com.hk.