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濱海投資有限公司  
BINHAI INVESTMENT COMPANY LIMITED

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8035)**

## **COMPLETION OF THE ISSUE OF HK\$310,000,000 1.0% CONVERTIBLE BONDS DUE 2016**

Reference is made to the announcements dated 25 July 2013 (the “**Announcement**”) of Binhai Investment Company Limited (the “**Company**”) in relation to, among other matters, the proposed issue of and subscription for HK\$310,000,000 1.0% convertible Bonds of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that all the conditions precedent to completion of the Placement and Subscription Agreement have been fulfilled, and the issue of the Bonds by the Company and subscription for the Bonds by the Subscribers in an aggregate principal amount of HK\$310,000,000 was completed on 5 August 2013.

The Company made an application to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the new Shares to be issued and allotted by the Company upon the exercise by the Bondholder(s) of the conversion rights attached to the Bonds and such listing approval has been obtained.

By Order of the Board  
**BINHAI INVESTMENT COMPANY LIMITED**  
**Gao Liang**  
*Executive Director*

Hong Kong, 6 August 2013

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Bing Jun and Mr. Gao Liang, five non-executive Directors, namely, Mr. Shen Xiao Lin, Mr. Zhang Jun, Mr. Dai Yan, Mr. Wang Gang and Ms. Zhu Wen Fang, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Professor Japhet Sebastian Law, Mr. Tse Tak Yin and Mr. Lau Siu Ki, Kevin.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcement” page for at least 7 days from the date of its publication.*