

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited |          |                        |                                  |   |  |
|--|----------|------------------------|----------------------------------|---|--|
| _  | LifeTech | Scientific Corporati   | ion                              |   |  |
| Date Submitted                               | 03/09/20 | 013                    |                                  |   |  |
| I. Movements in Authorised Sha               | re Capit | al                     |                                  |   |  |
| 1. Ordinary Shares                           |          |                        |                                  |   |  |
| (1) Stock code : <u>8122</u>                 | Descrip  | tion: <u>LIFETEC</u>   | CH SCI                           |   |  |
|  |          | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding me             | onth     | 5,000,000,000          | US\$0.00001                      | US\$50,000.00                             |  |
| Increase/(decrease)                          |          | Nil                    | -                                | Nil                                       |  |
| Balance at close of the month                |          | 5,000,000,000          | US\$0.00001                      | US\$50,000.00                             |  |
| (2) Stock code : N/A                         | Descrip  | otion:                 | N/A                              |   |  |
|  |          | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding me             | onth     |                        |                                  |   |  |
| Increase/(decrease)                          |          |                        | -                                |   |  |
| Balance at close of the month                |          |                        |                                  |   |  |

31/08/2013

| Stock code :                     | ck code : N/A Description : |         | tion:                          | N/A                              |   |  |
|----------------------------------|-----------------------------|---------|--------------------------------|----------------------------------|---|--|
|                                  |                             |         | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of p            | preceding 1                 | month   |                                |                                  |   |  |
| Increase/(decrease)              |                             |         |                                |                                  |   |  |
| Balance at close of t            | the month                   |         |                                |                                  |   |  |
|                                  |                             |         |                                |                                  |   |  |
| 3. Other Classes of S            | Shares                      |         |                                |                                  |   |  |
| 3. Other Classes of Stock code : | Shares<br>N/A               | Descrip | tion :                         | N/A                              |   |  |
|                                  |                             | Descrip | No. of other classes of shares | N/A Par value (State currency)   | Authorised share capital (State currency)       |  |
|                                  | N/A                         | _ ^     | No. of other                   | Par value<br>(State              | Authorised share capital                        |  |
| Stock code :                     | N/A                         | _ ^     | No. of other                   | Par value<br>(State              | Authorised share capital                        |  |

currency):

## II. Movements in Issued Share Capital

|  | No. of ordinary shares (1) (2) |     | No of preference | No. of other classes |  |  |
|--|--------------------------------|-----|------------------|----------------------|--|--|
|  |                                |     | shares           | of shares            |  |  |
| Balance at close of preceding month      | 500,000,000                    | N/A | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | NIL                            | N/A | N/A              | N/A                  |  |  |
| Balance at close of the month            | 500,000,000                    | N/A | N/A              | N/A                  |  |  |

## III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

| Particulars of share option scheme            | Share Option | Schemes of the  | e Issuel)      |               | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---|--------------|-----------------|----------------|---------------|---|--|
| including EGM                                 |              |                 |                |               | the month pursuant                        | issued pursuant thereto                  |
| approval date Mov                             |              | Movement dur    | ring the month |               | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and — class of shares            |              |                 |                |               |   |  |
| issuable                                      | Granted      | Exercised       | Cancelled      | Lancad        |   |  |
| 1. Share Option                               | Nil          | Nil             | Nil            | Lapsed<br>Nil | Nil                                       | Nil                                      |
| Scheme  | INII         | NII             | INII           | INII          | IVII                                      | 1411                                     |
|   |              |                 |                |               |   |  |
| (22/10/2011)                                  |              |                 |                |               |   |  |
| Ordinary shares                               |              |                 |                |               |   | -  |
| (Note 1)                                      |              |                 |                |               |   |  |
| 2. N/A  |              |                 |                |               |   |  |
|   |              |                 |                |               |   |  |
|   |              |                 |                |               |   |  |
| ( / / )                                       |              |                 |                |               |   |  |
| shares  |              |                 |                |               |   |  |
| (Note 1)                                      |              |                 |                |               |   |  |
| 3. N/A  |              |                 |                |               |   |  |
|   |              |                 |                |               |   |  |
|   |              |                 |                |               |   |  |
| shares  |              |                 |                |               |   |  |
| (Note 1)                                      |              |                 |                |               |   |  |
| (Ivote 1)                                     |              |                 | Total A. (Ordi | inary shares) | Nil                                       |  |
|   |              |                 |                | rence shares) |   |  |
|   |              |                 |                | (Other class) |   |  |
| Total funds raised dur options (State currenc |              | n from exercise | of<br>Nil      |               |   |  |
| - I (   | J /          |                 |                |               |   |  |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible into | Shares of the                  | Issuer which are to                | be Listed)                 |                              |  |  |
|-------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description               | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of<br>new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. First Tranche Convertible        | HK\$                           | HK\$152,000,000.00                 | Nil                        | HK\$152,000,000.00           | Nil  | 40,000,000   |
| Notes                               |                                |                                    |                            |                              |  |  |
| (Maturity Date – 30/01/2018)        |                                |                                    |                            |                              |  |  |
| Stock code (if listed)              | N                              | /A                                 |                            |                              |  | -  |
| Class of shares                     |                                |                                    | _                          |                              |  |  |
| issuable (Note 1)                   | Ordinar                        | y Shares                           |                            |                              |  |  |
| Subscription price HI               | X\$3.80 (Subjection)           | ct to adjustments)                 | _                          |                              |  |  |
| EGM approval date                   |                                |                                    | _                          |                              |  |  |
| (if applicable)                     |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                        | ( 21/01                        | 1/2013)                            | _                          |                              |  |  |
| 2. N/A                              |                                |                                    |                            |                              |  |  |
|                                     |                                |                                    |                            |                              |  |  |
|                                     |                                |                                    |                            |                              |  |  |
|                                     |                                |                                    |                            |                              |  |  |
| Stock code (if listed)              |                                |                                    |                            |                              |  |  |
| Class of shares                     |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                   |                                |                                    |                            |                              |  |  |
| Subscription price                  |                                |                                    |                            |                              |  |  |
| EGM approval date                   |                                |                                    |                            |                              |  |  |
| (if applicable)                     |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                        | ( / /                          | )                                  |                            |                              |  |  |
| 3. N/A                              |                                |                                    |                            |                              |  |  |
|                                     |                                |                                    |                            |                              |  |  |
|                                     |                                |                                    |                            |                              |  |  |
|                                     |                                |                                    |                            |                              |  |  |
| Stock code (if listed)              |                                |                                    |                            |                              |  |  |
| Class of shares                     |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                   |                                |                                    |                            |                              |  |  |
| Subscription price                  |                                |                                    |                            |                              |  |  |
| EGM approval date                   |                                |                                    |                            |                              |  |  |
| (if applicable)                     |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                        | ( / /                          | )                                  |                            |                              |  |  |
| 4. N/A                              |                                |                                    |                            |                              |  |  |
|                                     |                                |                                    |                            |                              |  |  |
|                                     |                                |                                    |                            |                              |  |  |
|                                     |                                |                                    |                            |                              |  |  |
| Stock code (if listed)              |                                |                                    |                            |                              |  |  |
| Class of shares                     |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                   |                                |                                    |                            |                              |  |  |
| Subscription price                  |                                |                                    |                            |                              |  |  |
| EGM approval date                   |                                |                                    |                            |                              |  |  |
| (if applicable)                     |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                        | ( / /                          | )                                  |                            |                              |  |  |
|                                     |                                |                                    |                            | rdinary shares) NIL          |  | -  |
|                                     |                                |                                    | (Pref                      | ference shares) N/A          |  |  |
|                                     |                                |                                    |                            | (Other class) N/A            |  | -  |
|                                     |                                |                                    |                            |                              |  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)   |  |   |
|--|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. According to the Investment Agreement and the Supplemental Investment Agreement entered between the Company and Medtronic, Inc. ("Medtronic") on 14 October 2012 and 5 January 2013 respectively, the Company has agreed to issue to Medtronic the Second Tranche Convertible Notes in an aggregate principal amount of HK\$2,031,428,574.00 which entitle the noteholder(s) to convert into a total of 338,571,429 Conversion Shares at an initial conversion price of HK\$6.00 per share (subject to adjustments). For details, please refer to the Company's circular dated 6/1/2013 and the Company's announcements dated 21/1/2013 and 30/1/2013.  (EGM: 21/1/2013) Ordinary shares (Note 1) | NIL  | NIL   |
| ( / / ) shares (Note 1)  | _  |   |
| 3. N/A  ( / / ) shares (Note 1)  |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)   | NIL<br>N/A<br>N/A  |   |

|    | her Movements i  Type of Issue |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|--------------------------------|---------------------------|---|-------|---|--|---|
|    |                                |                           | Class of shares issuable                |       |   |  |   |
| 1. | Rights issue                   | At price: State           | (Note 1)  Issue and allotment           | ( / / | ) |  |   |
| 1. | rugius issue                   | currency                  | date : (dd/mm/yyyy)                     | ( / / | ` |  |   |
|    |                                |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | , | N/A  | NI/A  |
|    |                                |                           |   |       |   | N/A  | <u>N/A</u>  |
|    |                                |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer                     | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                                |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |                                |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |                                |                           | Class of shares issuable                |       |   |  |   |
|    |                                | State                     | (Note 1)  Issue and allotment           | ( / / | ) |  |   |
| 3. | Placing                        | At price : currency       | date : (dd/mm/yyyy)                     |       |   |  |   |
|    |                                |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                                |                           | , , , , , , , , , , , , , , , , , , ,   |       |   | N/A  | N/A   |
|    |                                |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue                    |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                                |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |                                |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|---------------------------|---|-------|---|--|---|
|    | 71                   |                           | Class of shares issuable                      |       |   |  |   |
| 5. | Scrip dividend       | At price : State          | (Note 1)  Issue and allotment                 | ( / / | ) |  |   |
|    | 1                    | currency ———              | date : (dd/mm/yyyy)  EGM approval date:       | ( / / | ) |  |   |
|    |                      |                           | (dd/mm/yyyy)                                  |       |   | N/A  | N/A   |
|    |                      |                           | Class of shares repurchased ( <i>Note 1</i> ) |       |   |  |   |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |                           |   |       |   | N/A  | N/A   |
|    |                      |                           | Class of shares redeemed (Note 1)             |       |   |  |   |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)                | ( / / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |                           |   |       |   | N/A  | N/A   |
|    |                      |                           | Class of shares issuable (Note 1)             |       |   |  |   |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)               | ( / / | ) | 27/4   |   |
|    |                      |                           |   |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|     |  |   | roi maii i             |        | and GEM IIS          |                      |
|-----|--|---|------------------------|--------|----------------------|----------------------|
|     |  |   |                        |        | No. of new shares of | No. of new shares of |
|     |  |   |                        | i      |                      | issuer which         |
|     |  |   |                        |        | during the month     | may be<br>issued     |
|     |  |   |                        |        | pursuant             | pursuant             |
|     |  |   |                        |        | thereto              | thereto as at        |
|     | Type of Icaya  |   |                        |        |                      | close of the month   |
|     | Type of Issue  |   |                        |        |                      | 111011111            |
|     |  | Class of shares issuable (Note 1)       |                        |        |                      |                      |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                  | )      |                      |                      |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                  | )      |                      |                      |
|     |  | (44,11111, 5,5,5)                       |                        |        | N/A                  | N/A                  |
|     |  |   |                        |        |                      |                      |
|     |  | Class of shares issuable (Note 1)       |                        |        |                      |                      |
| 10. | Other (Please specify) At price : State currency         | Issue and allotment date : (dd/mm/yyyy) | ( / /                  | )      |                      |                      |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                  | )      | N/A                  | N/A                  |
|     |  | Total E. (0                             | Ordinary s             | hares) | N/A                  |                      |
|     |  |   | reference si<br>(Other | hares) | N/A                  |                      |
|     |  |   |                        |        |                      |                      |
| To  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to             | E):                    | (1)    | NIL                  |                      |
|     |  |   |                        | (2)    | N/A                  |                      |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A t            | o E):                  | (2)    | N/A                  |                      |
| To  | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of          | of A to E):            |        | N/A                  |                      |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
|--|
| N/A  |
|  |
|  |
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|  |
|  |
| Submitted by: Tricor Investor Services Limited         |
|  |
| Title: Hong Kong Share Registrar                       |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |
| Notes:   |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.