

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited					
Name of Issuer Bir	inhai Investment Company Limited					
Date Submitted 03/	09/2013					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code: <u>8035</u> De	escription: <u>N/A</u>					
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>			
Balance at close of preceding mont	th15,000,000,000	0.01	150,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	15,000,000,000	0.01	150,000,000			
(2) Stock code: N/A De	escription: N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	h					
Increase/(decrease)						
Balance at close of the month						

31 August 2013

2. Preference Shares

Stock code: Nil		Description:			Preference Shares and e Preference Shares		
Balance at close of p	-	No. of prefere 170,000,000 C Preference 8,600,000 Rec Preference	nce shares onvertible Shares leemable	Par value <i>HKD</i> 1.00 50.00	Authorised share capital <i>HKD</i> 170,000,000 430,000,000		
Increase/(decrease)		Nil			Nil		
		, ,	Shares leemable	1.00	170,000,000		
Balance at close of the	he month	8,600,000 Redeemable Preference Shares		50.00	430,000,00		

3. Other Classes of Shares

Stock code:	N/A	Description	on: <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month _			
Increase/(decrea	se)	_		-	
Balance at close	of the mont	h _			

Total authorised share capital at the end of the month HKD

750,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,992,812,000	Nil	170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	5,992,812,000	Nil	170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	•		,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement duri	ment during the month		tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	Granica	Lacreised	Cancenca	Lapsed		
scheme						
exercise price: HK\$0.56						
(20/08/2010)					2711	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	74,000,000
(Note 1)						
2.						
-						
(/ /)						
shares						
(<i>Note 1</i>)						
()						
3.						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	of			
options (State currenc						
<u> </u>	-					

Warrants to Issue Shares of the Is	suer which are to be List	ed				
Description of warrants (Date of expiry - dd/mm/yyyy)		se of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u>-</u>					
						· -
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	-					
	-					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , ,)	-				
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordii	nary shares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible **Preference Shares** 170,000,000 Nil HK\$ 170,000,000 Nil 5,666,666,666 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.03 EGM approval date (if applicable) (dd/mm/yyyy) 23/03/2009 2. Convertible Bonds due 2016 (see remarks) N/A Nil 310,000,000 HK\$ Nil 840,108,401 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.369 EGM approval date (if applicable) (dd/mm/yyyy) (N/A)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (//)State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) State Issue and allotment Open offer At Price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J ,			Class of shares issuable				
5.	Scrip dividend	At price:	State	(Note 1) Issue and allotment	(/ /)		
	1		currency —	date: (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	IV/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	~~	****
							N/A	N/A

		For Main Boa	ard and GEM listed	
			No. of new shares of issuer	No. of new shares of
			issued during	issuer
			the month	which may
			pursuant thereto	
			parsaant merete	pursuant
				thereto as
				at close of
	Type of Issue			the month
		Class of shares issuable(Note 1)		
9.	Capital	Issue and allotment (/ /)		
	reorganisation	date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		
			N/A	N/A
		Class of shares issuable		
		(Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment		
	(Trease specify) currency	date : (dd/mm/yyyy)		
		EGM approval date:		
		(dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares)	NI/A	
		Total E. (Ordinary shares) (Preference shares)	N/A N/A	
		(Other class)	N/A	
		, , ,		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) N	il
			(2) N	il
T	ataliannaa //damaaa) in an Canana dama da	the month (i.e. Total of A. t. T)	(2) N	
	otal increase / (decrease) in preference shares during t			
	otal increase / (decrease) in other classes of shares du	· · · · · · · · · · · · · · · · · · ·	N	
(T	These figures should be the same as the relevant figure	es under II above ("Movements in Issue	ed Share Capital'')	.)

Remarks (if any):
The issue of the Convertible Bonds due 2016 by the Company and subscription for the said bonds by the
subscribers in an aggregate principle amount of HK\$310,000,000 was completed on 5 August 2013.
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Submitted by: Yin Fu Gang
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.