

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2013							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer AKM Industrial Company Limited							
Date Submitted	04/09/20	13					
I. Movements in Authorised Sl	nare Capit	al					
1. Ordinary Shares							
(1) Stock code: 8298	_Descrip	tion:					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding r	nonth	2,000,000,000	0.10	200,000,000			
Increase/(decrease)							
Balance at close of the month		2,000,000,000	0.10	200,000,000			
(2) Stock code :	Descrip	tion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)			-				
Balance at close of the month							

Stock code:Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	ription:		with the control of t
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	sĥares	of shares	
Balance at close of preceding month	549,900,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	549,900,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of share No. of new shares of issuer issued during issuer which may be option scheme the month pursuant issued pursuant thereto including EGM thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Pre-IPO Share Option Scheme Exercise Price: HK\$0.40 (06/08/2004)Ordinary shares 8,400,000 (Note 1) 2. Share Option Scheme Exercise Price: HK\$0.36 (06/08/2004) 6,100,000 Ordinary shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close o value preceding n	f du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
(/ / ·)	- 		M-247	-		
Stock code (if listed) Class of shares issuable (Note 1)					•	
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
	-					
(/ /)				-		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		****				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
(/ /)		· ·				-
Stock code (if listed) Class of shares	Section of the Control of the Contro					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	-					
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price	and Belon September (1)					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Total B.	(Ordi	nary shares)		
			(Prefer	ence shares)		_
			(Other class)		-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	Odistaliding	HOILH	monin	пони		
1.						
	_					
Stock code (if listed)						
Class of shares	 					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(11)					
2.						
<u> </u>						
						
	_					
Stock code (if listed)						,
Class of shares						
issuable (Note 1)		····				
Subscription price						
EGM approval date (if applicable)		•				
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date	- Luder no					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
Stoole and (if!:-+-1)		 -				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	,	Total C (Ondi-	anni aharaa)		
			IUIAI C. (UICII Proford	nary shares) ence shares)		_
			(1 101010)	Other class)		-
			· ·			•

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month (/ /shares (Note 1) (/ /) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		en market en
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Aua	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

	-	At price . State	Class of shares issuable (Note 1) Issue and allotment	(//			
5.	Scrip dividend	At price : State currency ———	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		1444T-				
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	water descriptions	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Time of Issue		No. of shared issuer is during mon pursu there	s of shares of ssued issuer which sthe may be the issued the pursuant
Type of Issue			
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ / date: (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Total E. (Ordinary	shares)	
	(Preference	shares)	
	(Othe	er class)	
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1)	
T. C.		(2)	N/A
Total increase / (decrease) in preference share	s during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of	shares during the month (i.e. Total of A to E)):	N/A
(These figures should be the same as the relev	vant figures under II above ("Movements in	Issued Share (

For Main Board and G	EM listed	issuers
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Remarks (if any):	
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Submitted by: Hung Ching Yuen	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.