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UKF (HOLDINGS) LIMITED

英裘(控股)有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 08168)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
FINANCIAL ASSISTANCE TO CUSTOMERS**

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular is postponed to a date not later than 30 September 2013.

Reference is made to the announcement of the Company dated 26 August 2013 relating to financial assistance to customers (the “Announcement”). Unless otherwise defined in this announcement, terms used in this announcement shall have the same meaning as those defined in the Announcement.

As originally set out in the Announcement, the Company would despatch a circular (the “Circular”) containing, amongst others, further information on the FSC Loans, Further FSC Loan Agreement and transactions contemplated thereunder to the Shareholders on or before 16 September 2013. Given the Company requires additional time to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular is postponed to a date not later than 30 September 2013.

By order of the Board
UKF (Holdings) Limited
Wong Chun Chau
Chairman

Hong Kong, 16 September 2013

Executive Directors:

Mr. Wong Chun Chau

Ms. Kwok Yin Ning

Independent non-executive Directors:

Mr. Ang Wing Fung

Mr. Tang Tat Chi

Mr. Jean-pierre Philippe

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for 7 days from the date of its posting and on the Company’s website at www.ukf.com.hk.