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TUNGDA INNOVATIVE LIGHTING HOLDINGS LIMITED

(In Liquidation)

東大新材料照明控股有限公司*

(清盤中)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8229)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“EGM”) of the shareholders of Tungda Innovative Lighting Holdings Limited (In Liquidation) (the “Company”) will be held at Room 607, The Boys’ and Girls’ Clubs Association of Hong Kong, 3 Lockhart Road, Wanchai, Hong Kong on 11 October 2013 at 10:30 a.m. for the following purposes:

ORDINARY RESOLUTIONS

1. To consider and determine whether or not an application shall be made to the court to appoint a liquidator(s) in place of the Provisional Liquidators.
2. To consider and determine whether or not an application shall be made to the court for the appointment of a committee of inspection to act with the liquidator(s), and who are to be the members of the committee if appointed.
3. To consider and determine whether or not an application shall be made to the court under S. 209A of the Companies Ordinance (Cap. 32) for an order that the winding-up be conducted as if it were a creditors’ voluntary winding-up.

Please note that the trading in the shares of the Company has been suspended since 29 July 2004 and will remain suspended until further notice.

For and on behalf of
Tungda Innovative Lighting Holdings Limited
(In Liquidation)

Lai Kar Yan (Derek)

Darach E. Haughey

*Joint and Several Provisional Liquidators acting as agents
for and on behalf of the Company without personal liability*

Hong Kong, 19 September 2013

* *for identification purpose only*

Registered Office:
Century Yard
Cricket Square
Hutchins Drive
PO. Box 2681GT
George Town
Grand Cayman
British West Indies

*Principal Place of Business
in Hong Kong:*
35/F, One Pacific Place
88 Queensway, Hong Kong

Notes:

- (1) Any member of the Company entitled to attend and vote at the EGM shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member of the Company who is the holder of two or more Shares may appoint more than one proxy to represent him and vote on his behalf at the EGM. A proxy need not be a member of the Company.
- (2) To be valid, the form of proxy and (if required by the Board) the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, shall be delivered to the principal place of business of the Company in Hong Kong, at 35/F, One Pacific Place, 88 Queensway, Hong Kong not less than 48 hours before the time appointed for holding the EGM and/or any adjournment thereof. Completion and delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the EGM and/or any adjourned meeting and in such event, the relevant form of proxy shall be deemed to be revoked.
- (3) Pursuant to Rule 17.47(4) of the GEM Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. The chairman of the EGM shall therefore demand that voting on all resolutions set out in this notice of the EGM be taken by way of poll pursuant to Article 66 of the Articles of Association.
- (4) Where there are joint holders of any share any one of such joint holder may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders are present at such meeting the vote of the senior who tenders a vote, and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.
- (5) A form of proxy for use at the EGM is enclosed.

As at the date of this announcement, the Board comprises two independent non-executive directors namely Mr. Zhu Lei Bo and Hong Yong Hwan.