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(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 08168)

## **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong and Rule 17.10 (2)(a) of the GEM Listing Rules.

The Board wishes to inform the Shareholders and potential investors that it is expected that the Group will record a significant increase in the net profit for the six months ended 30 September 2013 as compared to the net profit for the corresponding period in 2012.

This positive profit alert announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by UKF (Holdings) Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong and Rule 17.10 (2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules").

Based on preliminary review by the Company's management on the unaudited consolidated management accounts of the Group, the board (the "Board") of directors of the Company (the "Directors") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that it is expected that the Group will record a significant increase in the net profit for the six months ended 30 September 2013 as compared to the net profit for the corresponding period in 2012. The Board considers that such significant increase in the net profit was contributed by the increase of revenue as a result of (a) the Group being able to purchase mink skins in auctions and sell them at favourable prices during the six months ended 30 September 2013 and (b) the newly acquired mink farm and the newly acquired fur skins brokerage business since 13 May 2013 commencing to contribute profit to the Group.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company in accordance with the unaudited consolidated management accounts of the Group for the six months ended 30 September 2013 and is not based on any figures or information which has been audited or reviewed by the Company's auditors. The Company is in the process of finalising the interim results of the Group for the six months ended 30 September 2013. Details of the Group's financial information and performance will be disclosed when the Group's interim results for the six months ended 30 September 2013 are announced which is expected to be on 1 November 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
UKF (Holdings) Limited
Wong Chun Chau
Chairman

Hong Kong, 7 October 2013

Executive Directors:
Mr. Wong Chun Chau
Ms. Kwok Yin Ning

Independent non-executive Directors:

Mr. Ang Wing Fung Mr. Tang Tat Chi

Mr. Jean-pierre Philippe

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM Website at www.hkgem.com for 7 days from the date of its posting and on the Company's website at www.ukf.com.hk.