



# 上海復旦張江生物醫藥股份有限公司

**Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.\***

*(a joint stock limited company incorporated in the People's Republic of China)*

**(Stock code: 8231)**

## FORMS RELATING TO LISTING

### Form F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name :** Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co. Ltd.

**Stock code (ordinary shares):** 8231

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of **9 October 2013**.

#### **A. General**

Place of incorporation : **The People's Republic of China**

Date of initial listing on GEM : **13 August 2002**

Name of Sponsor(s) : **Guotai Junan Capital Limited**

Names of directors :

Executive Directors: **Mr. Wang Hai Bo**  
**Mr. Su Yong**  
**Mr. Zhao Da Jun**

Non-executive Directors: **Ms. Fang Jing**  
**Ms. Ke Ying**  
**Mr. Shen Bo**  
**Ms. Yu Xiao Yang**

Independent Non-executive Directors: **Mr. Pan Fei**  
**Mr. Cheng Lin**  
**Mr. Zhou Zhong Hui**  
**Mr. Lam Yiu Kin**

Name(s) of substantial shareholder(s)  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company :

<b>Name</b>	<b>Number of shares held upon completion of the placing</b>	<b>Approximate percentage in total share capital of the Company upon completion of the placing</b>
Shanghai Pharmaceutical Holding Co. Ltd.	210,142,560	23.68%
China New Enterprise Investment Fund II	130,977,816	14.76%
Shanghai Zhangjiang Hi-Tech Park Development Co. Ltd.	105,915,096	11.93%

Name(s) of company(ies) listed on GEM  
or the Main Board of the Stock Exchange  
within the same group as the Company : **N/A**

Financial year end date : **31 December**

Registered address : **No. 308 Cailun Road**  
**Zhangjiang Hi-Tech Park**  
**Pudong**  
**Shanghai**  
**The PRC (PC:201210)**

Head office and principal  
place of business : **15<sup>th</sup> Floor, The Bank of East Asia Building**  
**10 Des Voeux Road Central**  
**Central**  
**Hong Kong**

Web-site address (if applicable) : **www.fd-zj.com**

Share registrar : **Computershare Hong Kong Investor Services Limited**  
  
**46<sup>th</sup> Floor Hopewell Centre**  
**183 Queen's Road East**  
**Wanchai**  
**Hong Kong**

Auditors : **PricewaterhouseCoopers**

**22<sup>nd</sup> Floor, Prince's Building  
Central  
Hong Kong**

**B. Business activities**

The Company is a bio-pharmaceutical company that is principally engaged in the R&D manufacture and sales of new drugs with patents or specific drugs, and provision of auxiliary service.

**C. Ordinary shares**

Number of ordinary shares in issue : **547,500,000 Domestic Shares and 340,000,000 H Shares**

Par value of ordinary shares in issue : **RMB0.10**

Board lot size (in number of shares) : **4,000**

Name of other stock exchange(s) on which ordinary shares are also listed : **N/A**

**D. Warrants**

Stock code : **N/A**

Board lot size : **N/A**

Expiry date : **N/A**

Exercise price : **N/A**

Conversion ratio : **N/A**  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding : **N/A**

No. of shares falling to be issued upon the exercise of outstanding warrants : **N/A**

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

**N/A**

## Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Wang Hai Bo

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Su Yong

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Zhao Da Jun

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Fang Jing

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Ke Ying

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Shen Bo

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Yu Xiao Yang

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Pan Fei

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Cheng Lin

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Zhou Zhong Hui

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Lam Yiu Kin