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TUNGDA INNOVATIVE LIGHTING HOLDINGS LIMITED
(In Liquidation)

東大新材料照明控股有限公司*

(清盤中)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8229)

ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING

Reference is made to the notice of the extraordinary general meeting (the "**EGM Notice**") and the circular (the "**Circular**") of the Company both dated 19 September 2013. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those used in the Circular.

Pursuant to the EGM Notice, the extraordinary general meeting of the Company (the "**EGM**") was scheduled to be held at 10:30 a.m. on Friday 11 October 2013. Due to the fact that a quorum was not present within half an hour from the time appointed for the EGM, the chairman of the EGM had proposed thereat the adjournment of the EGM in accordance with the Articles of Association. The adjourned EGM shall be held at 10:30 a.m. on Friday, 18 October 2013 at Room 503, The Boys' and Girls' Clubs Association of Hong Kong, 3 Lockhart Road, Wanchai, Hong Kong. The adjourned EGM shall be held to consider, and if thought fit, approve the resolutions as set out in the EGM Notice.

Please note that the trading in the shares of the Company has been suspended since 29 July 2004 and will remain suspended until further notice.

For and on behalf of
Tungda Innovative Lighting Holdings Limited
(In Liquidation)

Lai Kar Yan (Derek)

Darach E. Haughey

*Joint and Several Provisional Liquidators
acting as agents for and on behalf
of the Company without personal liability*

Hong Kong, 15 October 2013

** for identification purpose only*

As at the date of this announcement, the Board comprises two independent non-executive directors namely Mr. Zhu Lei Bo and Hong Yong Hwan.