

FURTHER INFORMATION ABOUT OUR COMPANY

1. Incorporation

Our Company was incorporated in Cayman Islands under the Companies Law as an exempted company with company registration number of CF-193568 on 16 August 2007 with limited liability. We have established a place of business at Room 3907-08, 39/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong and was registered in Hong Kong as an overseas company under Part XI of the Hong Kong Companies Ordinance on 12 August 2013. Ms. Yin Ping Yvonne Kwong of Room 3907-08, 39/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong has been appointed as the authorised representative of our Company for the acceptance of service of process and notices on behalf of our Company at the above address.

As our Company was incorporated in the Cayman Islands, we operate subject to the relevant law of the Cayman Islands and its constitution which comprises a memorandum and articles of association. A summary of certain relevant provisions of its constitution and certain relevant aspects of the Companies Law is set out in Appendix III to this document.

2. Changes in share capital of our Company

As at the date of incorporation, the authorised share capital of our Company was US\$50,000 divided into 500,000,000 Shares of then par value of US\$0.0001 each. The following sets out the changes in the share capital of our Company since the date of its incorporate:

- (1) On 16 August 2007, 1 ordinary Share was allotted and issued credited as fully paid to N.D. Nominees LTD., as the initial subscriber, which was subsequently transferred to CIA Nominees LTD. on the same date.
- (2) On 31 October 2007, 1 ordinary Share held by CIA Nominees LTD. was transferred to Duke Online credited as fully paid. On the same date, 4,499,999 additional ordinary Shares was allotted and issued credited as fully paid to Duke Online, after which Duke Online held an aggregate of 4,500,000 ordinary Shares of our Company.
- (3) On 31 October 2007, 4,500,000 ordinary Shares were allotted and issued credited as fully paid to Edmond Online.

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- (4) On 31 October 2007, 4,800,000 ordinary Shares were allotted and issued credited as fully paid to the following individuals:

Names	Number of Shares
Mr. Guo Wu	1,200,000
Ms. Kai Chen	550,000
Mr. Zhixiang Chen	550,000
Mr. Yuan Xu	1,200,000
Mr. Hong Zhang	500,000
Mr. Feng Chen	375,000
Mr. Pintong Lin	100,000
Mr. Deqing Ruan	100,000
Mr. Chak Man Wu	100,000
Mr. Anyan Chen	125,000

- (5) On 30 November 2007, a resolution was passed that the authorised share capital of our Company shall be US\$50,000 divided into: (i) 493,281,250 ordinary Shares of then par value of US\$0.0001 each, and (ii) 6,718,750 Preferred Shares of then par value of US\$0.0001 each, of which 5,375,000 Preferred Shares are designated as Series A Preferred Shares, and 1,343,750 Preferred Shares are designated as Series A-1 Preferred Shares.

- (6) Pursuant to the Series A Preferred Shares Purchase Agreement dated 30 November 2007, an aggregate of 5,375,000 Series A Preferred Shares were allotted and issued to the following:

Names	Number of Shares	Consideration
IDG-Accel China Growth Fund II L.P.	4,471,785	US\$2,495,880
IDG-Accel China Investors II L.P.	365,715	US\$204,120
Winston	537,500	US\$300,000

- (7) Under the Series A Preferred Shares Purchase Agreement, our Company issued warrants to IDG-Accel China Growth Fund II L.P. and IDG-Accel China Investors II L.P., exercisable at an aggregate price of US\$1,500,000 for 1,343,750 Series A-1 Shares.

- (8) On 12 November 2008, a resolution was passed that the authorised share capital of our Company shall be reduced and redesignated by cancelling 459,415,000 Shares of then par value of US\$0.0001 each which have neither been taken nor agreed to be taken by any person and the authorised share capital of our Company be diminished, from US\$50,000 divided into (i) 493,281,250 ordinary Shares of then nominal or par value of US\$0.0001 each, and (ii) 6,718,750 Preferred Shares of then nominal or par value of US\$0.0001 each, of which 5,375,000 Preferred Shares are designated as Series A Preferred Shares and 1,343,750 Preferred Shares are designated as Series A-1 Preferred Shares to US\$4,058.50 divided into: (i) 28,600,450 ordinary Shares of then par value of US\$0.0001 each, and (ii)

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11,984,550 Preferred Shares of then par value of US\$ 0.0001 each, of which 5,375,000 Preferred Shares are designated as Series A Preferred Shares, 1,343,750 Preferred Shares are designated as Series A-1 Preferred Shares, and 5,265,800 Preferred Shares are designated as Series B Preferred Shares.

- (9) Pursuant to the Series B Preferred Shares Purchase Agreement dated 12 November 2008, an aggregate of 5,216,091 Series B Preferred Shares were allotted and issued to the following:

Names	Number of Shares	Consideration
Vertex Asia Growth Ltd	2,980,625	US\$5,999,998.13
Hearst	745,156	US\$1,499,999.03
IDG-Accel China Growth Fund II L.P.	1,056,194	US\$2,126,118.53
IDG-Accel China Investors II L.P.	86,378	US\$173,878.92
Tian Xiang	124,192	US\$249,998.50
Yi Zhang	49,677	US\$99,999.81
Yuan Xu	99,354	US\$199,999.61
The Martin Living Trust	74,515	US\$149,998.70

- (10) Under the Series B Preferred Shares Purchase Agreement dated 12 November 2008, an aggregate of 49,675 Series B Preferred Shares were allotted and issued to the following individuals in exchange for the following individuals, who were the original members of IGG USA, transferred their units in IGG USA to our Company:

Names	Number of Shares	Consideration
Mr. Zongjian Cai	12,419	US\$25,000
Mr. Yuan Chi	12,419	US\$25,000
Ms. Xiuping Wang	17,386	US\$35,000
Mr. Hong Zhang	7,451	US\$15,000

- (11) On 21 August 2009, our Company repurchased 600,000 ordinary Shares from Mr. Guo Wu.

- (12) On 21 August 2009, IDG-Accel China Growth Fund II L.P. and IDG-Accel China Investors II L.P. exercised the conversion rights of warrants granted to them and our Company issued 1,117,946 and 91,429 Series A-1 Preferred Shares to IDG-Accel China Growth Fund II L.P. and IDG-Accel China Investors II L.P., respectively.

- (13) On 30 October 2012, Vertex Asia Growth Ltd transferred its 2,980,625 Series B Preferred Shares in our Company to its affiliate fund entity Vertex Asia Investments Pte. Ltd.

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- (14) Under the [●], 263,000 share options were exercised. As a result of the exercise, 3,000 ordinary Shares were issued to Mr. Jonas Paul Norman on 17 January 2012, 20,000 ordinary Shares were issued to Mr. Tsen Hu Chiu on 1 February 2012, 20,000 ordinary Shares were issued to Mr. Shiping Zheng on 7 February 2012, 10,000 ordinary Shares were issued to Mr. Dajian Yu on 9 February 2012, 50,000 ordinary Shares were issued Ms. Yan Zhang 8 April 2012 and 160,000 ordinary Shares were issued to Mr. Yuan Xu on 14 May 2012.
- (15) On 27 November 2012, to increase 700,000 Shares to our [●], a resolution was passed that the authorised share capital of our Company was increased from US\$4,058.50 divided into (i) 28,600,450 ordinary Shares of then par value of US\$0.0001 each, and (ii) 11,984,550 Preferred Shares of then par value of US\$0.0001 each, of which 5,375,000 Preferred Shares are designated as Series A Preferred Shares, 1,343,750 Preferred Shares are designated as Series A-1 Preferred Shares, and 5,265,800 Preferred Shares are designated as Series B Preferred Shares to US\$4,128.50 divided into: (i) 29,300,450 ordinary Shares of then par value of US\$ 0.0001 each, and (ii) 11,984,550 Preferred Shares of then par value of US\$ 0.0001 each, of which 5,375,000 Preferred Shares are designated as Series A Preferred Shares, 1,343,750 Preferred Shares are designated as Series A-1 Preferred Shares, and 5,265,800 Preferred Shares are designated as Series B Preferred Shares.
- (16) Under the [●], 600,000 share options were exercised. As a result of the exercise, 300,000 ordinary Shares were issued to Ms. Kai Chen on 11 April 2013 and 300,000 Shares were issued to Mr. Zhixiang Chen on 16 April 2013, respectively.
- (17) On 31 May 2013, all of the Preferred Shares were converted into ordinary Shares according to the conversion clause under the then applicable Articles. As a result of the conversion, there was only one single class of Shares in the share capital of our Company so that all the ordinary Shares shall rank pari passu in all respects.
- (18) Under the [●], 264,000 share options were exercised. As a result of the exercise, 20,000 ordinary Shares were issued to Mr. Yunfei Chen on 19 August 2013, 14,500 ordinary Shares were issued to Mr. Xiaolu Lu on 19 August 2013, 15,000 ordinary Shares were issued to Mr. Chengfeng Luo, 27,000 ordinary Shares were issued to Mr. Xingyong Lin on 19 August 2013, 22,500 ordinary Shares were issued to Mr. Dongli Li on 19 August 2013, 45,000 ordinary Shares were issued to Mr. Shuo Wang on 21 August 2013, 50,000 ordinary Shares were issued to Mr. Meilan Liang on 21 August 2013, 35,000 ordinary Shares were issued to Ms. Shenjing Lin on 21 August 2013, 5,000 ordinary Shares were issued to Mr. Guanghui Lan on 21 August 2013 and 30,000 ordinary Shares were issued to Ms. Fei Chen, all of whom are [●], on 2 September 2013.

- (19) On 16 September 2013, our Shareholders resolved to approve, among other things, a redesignation and re-classification of the then existing authorised share capital of US\$4,128.50 into 41,285,000 ordinary Shares of a nominal or par value of US\$0.0001 each, (ii) a subdivision of each of the issued and unissued ordinary Share with a par value of US\$0.0001 each in the share capital of our Company into 40 ordinary Shares with a par value of US\$0.0000025 each and (iii) an increase in the authorised share capital of our Company to US\$5,000 divided into 2,000,000,000 ordinary Shares of US\$0.0000025 each.

Conditional on the closing of the [●], the Company will have an authorised share capital of US\$5,000 divided into 2,000,000,000 Shares, of which 1,309,737,099 Shares will be issued fully paid or credited as fully paid, and 690,262,901 Shares will remain unissued. Other than pursuant to the [●] to issue Shares referred to in the paragraph headed “[●]” in this Appendix, the Directors do not have any present intention to issue any of the authorised but unissued share capital of our Company and, without prior approval of the Shareholders in general meeting, no issue of Shares will be made which would effectively alter the control of our Company.

Save as disclosed in this document, there has been no alteration in the share capital of our Company since its incorporation.

4. Corporate Reorganisation

In order to rationalize our corporate structure and business, our Group underwent the Corporate Reorganisation. Please refer to the paragraph headed “Corporate Reorganisation” in the section headed “History and Corporate Structure” in this document for more details.

5. Changes in share capital of the subsidiaries of our Company

The following alterations in the registered capital of our subsidiaries took place within the two years immediately preceding the date of this document.

IGG Philippines

On 11 January 2013, IGG Philippines was incorporated under the laws of Philippines as a subsidiary of IGG Singapore. Upon its incorporation, its authorised capital stock was Php 4,000,000.

Save as set out above, there have been no changes in the share capital of any of the subsidiaries of our Company within the two years immediately preceding the date of this document.

FURTHER INFORMATION ABOUT OUR COMPANY’S BUSINESS

1. [●]

2. Intellectual Property Rights of our Group

Trademarks

As at the Latest Practicable Date, our Group are the registered owner of the following trademarks which, in the opinion of our Directors, are material to our business:

Trademark	Registrant	Place of registration	Class	Registration number	Expiry date
	Fuzhou Tianmeng	PRC	9	6880174	27 August 2020
	Fuzhou Tianmeng	PRC	38	6880175	20 May 2020
	Fuzhou Tianmeng	PRC	41	6880176	13 September 2020
	Fuzhou Tianmeng	PRC	42	6880178	13 September 2020
	Skyunion Hong Kong	PRC	9	6250410	27 April 2020
	Skyunion Hong Kong	PRC	42	6731610	6 October 2021
	Skyunion Hong Kong	PRC	41	6250414	13 February 2021
乐乐兔	Fuzhou Tianmeng	PRC	9	7599634	27 February 2021
乐乐兔	Fuzhou Tianmeng	PRC	16	7599658	20 November 2020
乐乐兔	Fuzhou Tianmeng	PRC	28	7599671	13 May 2021
乐乐兔	Fuzhou Tianmeng	PRC	41	7599691	27 December 2020
众神	Fuzhou Tianmeng	PRC	41	6848716	27 September 2020
众神	Fuzhou Tianmeng	PRC	9	6848718	13 July 2020

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Trademark	Registrant	Place of registration	Class	Registration number	Expiry date
	Fuzhou Tianmeng	PRC	9	6250411	6 November 2022
	Fuzhou Tianmeng	PRC	41	6250413	13 June 2020
圣女贞德	Fuzhou Tianmeng	PRC	9	6818036	6 July 2020
圣女贞德	Fuzhou Tianmeng	PRC	41	6818034	13 September 2020
天盟	Skyunion Hong Kong	PRC	41	6537302	20 July 2020
星际文明	Fuzhou Tianmeng	PRC	41	6537301	20 July 2020
星际文明	Fuzhou Tianmeng	PRC	9	6537298	6 April 2020
曙光	Fuzhou Tianmeng	PRC	41	7654543	6 January 2021
曙光	Fuzhou Tianmeng	PRC	9	7654544	6 March 2021
暮色	Fuzhou Tianmeng	PRC	9	7888478	13 March 2021
暮色	Fuzhou Tianmeng	PRC	41	7888518	20 February 2021
	Fuzhou Tianmeng	PRC	41	6969968	20 May 2022
	Fuzhou Tianmeng	PRC	9	6969987	6 November 2020
百年战争	Fuzhou Tianmeng	PRC	9	6669095	27 May 2020
百年战争	Fuzhou Tianmeng	PRC	41	6669094	20 August 2020
航海传说	Fuzhou Tianmeng	PRC	9	7157341	20 October 2020
航海传说	Fuzhou Tianmeng	PRC	41	7157337	13 November 2020

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Trademark	Registrant	Place of registration	Class	Registration number	Expiry date
银龙之翼	Fuzhou Tianmeng	PRC	9	7793741	27 March 2021
银龙之翼	Fuzhou Tianmeng	PRC	41	7793792	27 January 2021
魔骑士	Fuzhou Tianmeng	PRC	9	7525635	13 February 2021
魔骑士	Fuzhou Tianmeng	PRC	41	7525696	13 December 2020
泰坦与精灵	Fuzhou Tianmeng	PRC	41	8031478	27 February 2021
泰坦与精灵	Fuzhou Tianmeng	PRC	9	8031481	20 March 2021
泰坦战争	Fuzhou Tianmeng	PRC	9	8281583	13 May 2021
泰坦之战	Fuzhou Tianmeng	PRC	9	8281649	20 August 2021
	IGG HK	Canada	9,41,42	TMA813,12730	November 2026
	IGG Singapore	Taiwan	41	01542882	15 October 2022
	IGG Singapore	Taiwan	41	01542881	15 October 2022
	IGG Singapore	Taiwan	41	01542883	15 October 2022
	IGG HK	U.S.A	9,41	3523331	27 October 2018
	IGG HK	Singapore	41	T0804895C	16 April 2018
	IGG HK	European Union	9,41,42	006767511	20 March 2018
	IGG HK	Australia	41	1233268	2 April 2018
Age of Titan	IGG Singapore	U.S.A	9	4046405	24 October 2021
Age of Titan	IGG Singapore	U.S.A	41	4046406	24 October 2021














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Trademark	Registrant	Place of registration	Class	Registration number	Expiry date
	IGG Singapore	U.S.A	9,41	3795700	31 May 2020
	The Company	U.S.A	9,41	3777056	19 April 2020
	The Company	U.S.A	9,41	3895932	27 December 2020
	The Company	U.S.A	9,41	3960343	16 May 2021
	The Company	European Union	9,41,42	008323776	27 May 2019
	IGG HK	U.S.A	9,41,42	3862671	18 October 2020
	IGG HK	U.S.A	9,41	3519319	20 October 2018
	IGG HK	U.S.A	42	3748174	15 February 2020
	The Company	U.S.A	9,41	3787101	10 May 2020
Moonlight Online	IGG Singapore	U.S.A	9	4053597	7 November 2021
Moonlight Online	IGG Singapore	U.S.A	41	4056986	14 November 2021
MythCraft	IGG Singapore	U.S.A	9	3901789	3 January 2021
MythCraft	IGG Singapore	U.S.A	41	3901790	3 January 2021
	IGG Singapore	U.S.A	41	4164942	25 June 2022
Tales of Voyage	IGG Singapore	U.S.A	9	3901787	3 January 2021
Tales of Voyage	IGG Singapore	U.S.A	41	3901788	3 January 2021

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Trademark	Registrant	Place of registration	Class	Registration number	Expiry date
	IGG Singapore	U.S.A	9	3929816	7 March 2021
	IGG Singapore	U.S.A	41	3929817	7 March 2021
	IGG Singapore	Hong Kong	41	302179477	1 March 2022
	IGG Singapore	Hong Kong	41	302179459	1 March 2022
	IGG Singapore	Hong Kong	41	302179495	1 March 2022
	IGG Singapore	Hong Kong	41	302358946	27 August 2022
	IGG Singapore	Hong Kong	41	302495953	15 January 2023
	IGG Singapore	Hong Kong	41	302269431	31 May 2022
騎士王國	IGG Singapore	Taiwan	41	01564415	31 January 2023
	IGG Singapore	Taiwan	41	01561562	15 January 2023
	IGG Singapore	U.S.A	41	4282517	28 January 2023
Wings of Destiny	IGG Singapore	U.S.A	9	4266950	31 December 2022
Wings of Destiny	IGG Singapore	U.S.A	41	4266951	31 December 2022
	IGG Singapore	Macao	41	064850	8 February 2020
	IGG Singapore	Macao	41	064851	8 February 2020
	IGG Singapore	Macao	41	064852	8 February 2020

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Trademarks Applications

As at the Latest Practicable Date, our Group have applied for registration of the following trademarks:

Name of trademark	Name of applicant	Place of application	Class	Application number	Application date
CASTLE CLASH	IGG Singapore	U.S.A.	9, 41	85967919	24 June 2013
	Fuzhon Tianji	PRC	9	13276190	23 September 2013
	Fuzhon Tianji	PRC	9	13275728	23 September 2013
	Fuzhon Tianji	PRC	41	13275867	23 September 2013
	Fuzhon Tianji	PRC	41	13276044	23 September 2013

Copyrights

As at the Latest Practicable Date, our Group are the registered owner of the following copyrights of computer software products in the PRC which, in the opinion of our Directors, are material to our business:

Name of Computer Software	Registrant	Place of Registration	Registration Number	Effective Period
Blackjack Poker - Game Software V1.0 (21點撲克遊戲軟件V1.0)	Fuzhou Tianmeng	PRC	2011SR034752	11 November 2010 — 31 December 2060
Godswar - Digital Entertainment Software V1.0 (眾神之戰數字娛樂軟件V1.0)	Fuzhou Tianmeng	PRC	2008SR09837	6 June 2007 — 31 December 2057
Galaxy Online Digital Entertainment Software V1.0 (星際文明online數字娛樂軟件V1.0)	Fuzhou Tianmeng	PRC	2008SR21350	8 August 2007 — 31 December 2057
100 Years' War Online - Digital Entertainment Software V1.0 (百年戰爭online數字娛樂軟件V1.0)	Fuzhou Tianmeng	PRC	2008SR34348	8 August 2007 — 31 December 2057

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Name of Computer Software	Registrant	Place of Registration	Registration Number	Effective Period
Joan of Arc Online - Digital Entertainment Software V1.0 (聖女貞德online數字娛樂軟件V1.0)	Fuzhou Tianmeng	PRC	2009SR06963	16 December 2007 — 31 December 2057
Dreamland Online - Digital Entertainment Software V1.0 (夢想島online數字娛樂軟件V1.0)	Fuzhou Tianmeng	PRC	2009SR017434	8 February 2009 — 31 December 2059
Myth War III Online - Digital Entertainment Software V1.0 (神界III online數字娛樂軟件V1.0)	Fuzhou Tianmeng	PRC	2009SR033581	8 June 2009 — 31 December 2059
Myth Craft Online - Digital Entertainment Software V1.0 (魔騎士online數字娛樂軟件V1.0)	Fuzhou Tianmeng	PRC	2010SR007297	6 September 2009 — 31 December 2059
Tales of Voyage Online - Digital Entertainment Software V1.0 (航海傳說online數字娛樂軟件V1.0)	Fuzhou Tianmeng	PRC	2010SR022639	8 August 2008 — 31 December 2058
Moonlight Online - Digital Entertainment Software V1.0 (暮光online 數字娛樂軟件V1.0)	Fuzhou Tianmeng	PRC	2010SR028685	8 March 2009 — 31 December 2059
Wings of Dragon - Software V1.0 (銀龍之翼軟件V1.0)	Fuzhou Tianmeng	PRC	2010SR056513	1 October 2009 — 31 December 2059
Age of Titan - Digital Entertainment Software V1.2.3 (泰坦戰爭數字娛樂軟件V1.2.3)	Fuzhou Tianmeng	PRC	2011SR013683	6 December 2010 — 31 December 2060
Galaxy Online II - Digital Entertainment Software V1.0 (星際文明II online 數字娛樂軟件V1.0)	Fuzhou Tianmeng	PRC	2011SR014851	8 August 2010 — 31 December 2060
I am Monster - Interactive Digital Entertainment Software V1.0 (我是大魔王-互動版數字娛樂軟件V1.0.0)	Fuzhou Tianmeng	PRC	2011SR024015	20 December 2010 — 31 December 2060
Doomsday Defense - Game and Entertainment Software V1.0 (末日防守遊戲娛樂軟件V1.0)	Fuzhou Tianmeng	PRC	2011SR024009	27 November 2010 — 31 December 2060

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Name of Computer Software	Registrant	Place of Registration	Registration Number	Effective Period
Texas HodEm Poker - Deluxe - Game Software V1.0 (德州撲克遊戲軟件V1.0)	Fuzhou Tianmeng	PRC	2011SR035816	1 April 2010 — 31 December 2060
Omaha Poker - Game Software V1.0 (奧馬哈撲克遊戲軟件V1.0)	Fuzhou Tianmeng	PRC	2011SR034750	1 August 2010 — 31 December 2060
GameGear3D - Graphics Edify Software V1.0 (GameGear3D圖形薰染軟件V1.0)	Fuzhou Tianmeng	PRC	2011SR071454	1 April 2011 — 31 December 2061
Taiwan Majiang - Game Software V1.0 (臺灣麻將遊戲軟件V1.0)	Fuzhou Tianmeng	PRC	2011SR083359	30 October 2010 — 31 December 2060
Wings of Destiny - Digital Entertainment Software V1.5 (神之翼數字娛樂遊戲軟件V1.5)	Fuzhou Tianmeng	PRC	2012SR087947	8 May 2012 — 31 December 2062
Kindoms Social - Digital Entertainment Software V1.0.1.7 (騎士王國數字娛樂軟件V1.0.1.7)	Fuzhou Tianmeng	PRC	2013SR004153	18 April 2012 — 31 December 2062
Heroes Social - Digital Entertainment Software V1.5 (英雄道數字娛樂遊戲軟件V1.6)	Fuzhou Tianmeng	PRC	2012SR137423	15 June 2012 — 31 December 2062
Dawn of Darkness - Entertainment Software V1.0.0 (暗月數字娛樂軟件V1.0.0)	Fuzhou Tianmeng	PRC	2013SR002619	1 September 2012 — 31 December 2062
Hot Blood Rome - Digital Entertainment Software V1.0 (熱血羅馬數字娛樂軟件V1.0)	Fuzhou Tianji	PRC	2010SR059405	8 Agust 2008 — 31 December 2058
Perfect Poker Live (德州撲克至尊版)	Fuzhou Tianji	PRC	2012SR018425	18 December 2011 — 31 December 2061
Dawn Of Darkness — Game Software V1.0.0 (暗月遊戲軟件V1.0.0)	Fuzhou Tianji	PRC	2013SR098921	11 September 2013 — 31 December 2063
Heroes & Monsters — Game Software V2.8.1 (英雄與怪獸遊戲軟件V2.8.1)	Fuzhou Tianji	PRC	2013SR099717	12 September 2013 — 31 December 2063

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Name of Computer Software	Registrant	Place of Registration	Registration Number	Effective Period
Slot Machines By IGG — Game Software V1.3.4 (老虎機遊戲軟件V1.3.4)	Fuzhou Tianji	PRC	2013SR099825	12 September 2013 — 31 December 2063
Galaxy Online 2S — Game Software V1.3.4 (星際文明 2S遊戲軟件V1.3.4)	Fuzhou Tianji	PRC	2013SR098781	11 September 2013 — 31 December 2063
Clash Of Lords — Game Software V1.0.1 (領主之戰遊戲軟件V1.0.1)	Fuzhou Tianji	PRC	2013SR098772	11 September 2013 — 31 December 2063
Castle Clash — Game Software V1.0.1 (城堡爭霸遊戲軟件V1.0.1)	Fuzhou Tianji	PRC	2013SR098720	11 September 2013 — 31 December 2063

As at Latest Practicable Date, our Group are the registered owner of the following copyrights in the Singapore which, in the opinion of our Directors, are material to our business:

Description	Owner	Place of Ownership	Effective Period
Godswar Non-Chinese Version (眾神之戰非中文版)	IGG Singapore	Singapore	1 January 2010 — 31 December 2057
Galaxy Online Non-Chinese Version (星際文明非中文版)	IGG Singapore	Singapore	1 January 2010 — 31 December 2057
100 Years’War Online Non-Chinese version (百年戰爭非中文版)	IGG Singapore	Singapore	1 January 2010 — 31 December 2057
Galaxy Online II Non-Chinese Version (星際文明II娛樂軟件V1.0非中文簡體版)	IGG Singapore	Singapore	1 January 2011 — 31 December 2060
Wings of Destiny - Digital Entertainment Software V1.5 Non-Chinese Version (神之翼數字娛樂遊戲軟件V1.5非中文簡體版)	IGG Singapore	Singapore	18 March 2013 — 31 December 2063

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Description	Owner	Place of Ownership	Effective Period
Texas HoldEM Poker - Deluxe Game Software V1.2.3 Non-Chinese Version (德州撲克至尊版數字娛樂軟件V1.2.3非中文簡體版)	IGG Singapore	Singapore	18 March 2013 — 31 December 2063
Lords Online Non-Chinese Version (Lords Online非中文簡體版)	IGG Singapore	Singapore	1 January 2010 — 31 December 2060
Age of Titan Non-Chinese Version (泰坦戰爭非中文簡體版)	IGG Singapore	Singapore	1 January 2010 — 31 December 2060
Moonlight Online Non-Chinese Version (暮光非中文簡體版)	IGG Singapore	Singapore	21 September 2009 — 31 December 2059
Dreamland Online Non-Chinese Version (夢想島非中文版)	IGG Singapore	Singapore	17 December 2010 — 31 December 2059
Fish Isle Non-Chinese Version (魚塘非中文簡體版)	IGG Singapore	Singapore	6 January 2010 — 31 December 2060
Crazy Pirate Non-Chinese Version (瘋狂海盜非中文簡體版)	IGG Singapore	Singapore	1 January 2010 — 31 December 2060
I am Monster Non-Chinese Version (我是大魔王非中文簡體版)	IGG Singapore	Singapore	1 January 2010 — 31 December 2060
Perfect Poker Live Non-Chinese Version (德州撲克非中文簡體版)	IGG Singapore	Singapore	31 October 2010 — 31 December 2061
Doomsday Defense Non-Chinese Version (末日防守非中文簡體版)	IGG Singapore	Singapore	6 January 2010 — 31 December 2060

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

As at the Latest Practicable Date, our Group are the registered owner of the following certificates of copyrights in the PRC which, in the opinion of our Directors, are material to our business:

Name of Works	Registrant	Place of Registration	Registration Number	Effective Period
	IGG HK	PRC	2008-F-011282	19 June 2008 — 31 December 2058
	Fuzhou Tianmeng	PRC	13-2008-F-0283	14 April 2008 — 31 December 2058
	Fuzhou Tianmeng	PRC	13-2008-F-0284	14 April 2008 — 31 December 2058
	Fuzhou Tianmeng	PRC	13-2008-F-1218	10 October 2008 — 31 December 2058
	Fuzhou Tianmeng	PRC	13-2008-F-1217	10 October 2008 — 31 December 2058
	Fuzhou Tianmeng	PRC	13-2009-F-0203	11 March 2009 — 31 December 2059
	Fuzhou Tianmeng	PRC	13-2009-F-0571	8 May 2009 — 31 December 2059
	Fuzhou Tianmeng	PRC	13-2009-F-0572	8 May 2009 — 31 December 2059
	Fuzhou Tianmeng	PRC	13-2010-F-0190	26 January 2010 — 31 December 2060

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Name of Works	Registrant	Place of Registration	Registration Number	Effective Period
	Fuzhou Tianmeng	PRC	13-2010-F-0188	26 January 2010 — 31 December 2060
	Fuzhou Tianmeng	PRC	13-2010-F-0189	26 January 2010 — 31 December 2060
	Fuzhou Tianmeng	PRC	13-2010-F-0212	3 February 2010 — 31 December 2060
	Fuzhou Tianmeng	PRC	13-2010-F-0213	3 February 2010 — 31 December 2060
	Fuzhou Tianmeng	PRC	13-2010-F-1327	30 June 2010 — 31 December 2060
	Fuzhou Tianmeng	PRC	13-2010-F-1328	30 June 2010 — 31 December 2060
	Fuzhou Tianmeng	PRC	13-2010-F-1329	30 June 2010 — 31 December 2060
	Fuzhou Tianmeng	PRC	13-2010-F-1330	30 June 2010 — 31 December 2060

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Domain Names

As at the Latest Practicable Date, our Group are the registered owner of the following domain names which, in the opinion of our Directors, are material to our business:

Registrant	Domain Name	Date of Registration	Date of Expiry
IGG Singapore	igg.com <i>(Note 1)</i>	13 January 1996	2 February 2018
IGG Singapore	iggcn.com	29 June 2007	29 June 2015
IGG Singapore	9458.com	22 April 2003	22 April 2015
Fuzhou Tianmeng	众神之战.com	6 April 2007	6 April 2014
IGG Singapore	godswar.net	6 April 2007	6 April 2014
IGG Singapore	godswaronline.com	26 February 2007	26 February 2015
Fuzhou Tianmeng	176.com	5 May 1998	4 May 2016
IGG Singapore	skyunion.com	30 September 2005	1 October 2015
IGG Singapore	talesofpirates.com	8 February 2007	8 February 2014
Fuzhou Tianmeng	星际文明.net	25 November 2008	25 November 2013
Fuzhou Tianmeng	skyunion.com.cn	1 October 2005	1 October 2013

Note: This domain name was originally acquired by our Group from [●] on 21 February 2006.

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3. Further Information about our Group’s PRC Subsidiaries

(a) *Fuzhou Tianji*

Nature of the company	Wholly foreign-owned enterprise
Term of business operation	From 15 November 2007 to 14 November 2027
Registered capital	US\$5.0 million
Attributable interest of our Company	100%
Scope of business	Design and manufacture of the computer hardwares, softwares and peripheral devices, sales of self-manufactured products and provision of relevant technical services; provision of solutions and technical support to e-commerce and information services which apply cable and wireless network; provisions of system integration services and relevant maintenance, maintenance service, technology consulting, training and relevant services; provision of corporate management consulting (business operation subject to the licensed scope of business during the effective period in relation to projects that need administrative approval)
Legal representative	Mr. Zongjian Cai

(b) *Fuzhou Tianjie*

Nature of the company	Limited liability company (wholly owned by a foreign invested enterprise)
Term of business operation	From 3 June 2008 to 2 June 2018
Registered capital	RMB1.0 million
Attributable interest of our Company	100%

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STATUTORY AND GENERAL INFORMATION

Scope of business	Design of computer hardwares, softwares and system integrations relevant technical support, technical services of data base; wholesales and distributions of computer hardwares, softwares and accessory devices; manufacture of 3D films and animation; corporate management consulting; design, production and release of national ads; direct sales and distributions of export and import of certain commodities and technology, excluding commodities and technology restricted by company or forbid to export and import in the PRC (license to be obtained for business that needs administrative license)
Legal representative	Mr. Zhixiang Chen
(c) <i>Fuzhou Tianmeng</i>	
Nature of the company	Limited liability company
Term of business operation	From 12 December 2006 to 11 December 2016
Registered capital	RMB10.0 million
Attributable interest of our Company	100%
Scope of business	Design, sales and services of computer softwares; design, consulting, transfer and services of computer hardwares and peripheral devices; corporate management consulting; technical services of database; sales of electronic computer hardwares, softwares and peripheral devices; computer system integrations, application services and relevant technical services; e-commerce consulting; design of 3D animation; design, produce, distribute and release of national ads; sales of groceries, luggage, clothes, shoes and hats, stationery products and toys; direct sales and distributions of export and import of certain commodities and technology, excluding commodities and technology restricted by company or forbid to export and import in the PRC (license to be obtained for business that needs administrative license)
Legal representative	Mr. Zongjian Cai

OTHER INFORMATION

1. The Deed of Indemnity dated 16 September 2013

Our [●] have, under the Deed of Indemnity referred to in paragraph (dd) of the sub-section headed “[●]” in this Appendix, given joint and several indemnities to our Company for itself and as trustee for its subsidiaries in connection with, among other things, (a) any estate duty, death duty, inheritance tax, succession duty or any other similar tax or duty which is or becomes payable by any members of our Group by the operation of any estate duty, death duty, inheritance tax, succession duty or any other similar legislation in any relevant jurisdiction outside Hong Kong as a result or in consequence of any event or transaction occurring on or before the Relevant Date (as defined below); (b) any Hong Kong estate duty which is or becomes payable by any member of our Group by the operation of the provisions of sections 34 to 45 (inclusive) of the Estate Duty Ordinance as a result of the death of any individual who has before death made a relevant transfer to any member of our Group, (c) any claim in relation to any social insurance issues encountered by our Company or any of our Group members; or (d) any non-compliance with any applicable laws and regulations by our Company and any of our Group member prior to the [●] or any litigation, arbitration or claim of material importance against our Company and any of our Group member in relation to any matter, event or incident occurred prior to the [●].

Our [●] will however, not be liable under the Deed of Indemnity for taxation claim or liability to the extent that:

- (a) to the extent that provision, reserve or allowance has been made for such taxation in the audited combined accounts of our Group as set out in the accountants’ report set out in Appendix I to the [●] or in the audited accounts of the relevant members of our Group for the two financial years ended 31 December 2012 and five months ended 31 May 2013;
- (b) for which any member of our Group is liable as a result of any event occurring or income, profits or gains earned, accrued or received or alleged to have been earned, accrued or received or transactions entered into in the ordinary course of business or in the ordinary course of acquiring and disposing of capital assets after the date on which the [●] becomes unconditional;
- (c) to the extent that such taxation or liability would not have arisen but for any act or omission by any member of our Group (whether alone or in conjunction with some other act, omission or transaction, whenever occurring) voluntarily effected without the prior written consent or agreement of the indemnifiers, otherwise than in the ordinary course of business after the date on which the [●] becomes unconditional or carried out, made or entered into pursuant to a legally binding commitment created after the date on which the [●] becomes unconditional (the “Relevant Date”);

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- (d) to the extent that such taxation or liability is discharged by another person who is not our Company or a member of our Group and that our Company or such member of our Group is not required to reimburse such person in respect of the discharge of the taxation or liability; and
- (e) to the extent that such claim arises or is incurred as a consequence of any retrospective change in the law or the interpretation or practice thereof by the Hong Kong Inland Revenue Department or the tax authorities or any other authority in any part of the world coming into force after the date on which the [●] becomes unconditional or to the extent such claim arises or is increased by an increase in the rates of taxation after the date on which the [●] becomes unconditional with retrospective effect.

2. Litigation

Save as disclosed in this document, as at the Latest Practicable Date, neither our Company nor any of our subsidiaries is engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to the Directors to be pending or threatened by or against our Company, that would have a material adverse effect on our results of operations or financial condition.

3. Promoters

The Company has no promoter.

4. No Material Adverse Change

The Directors confirm that there has been no material adverse change in their financial or trading position or prospects since 31 May 2013 (being the date to which our Company’s latest audited combined financial statements were made up).