



New Ray Medicine International Holding Limited
新銳醫藥國際控股有限公司

(Incorporated in Bermuda with limited liability)

Stock Code : 8180

Listing by Way of Placing

Sole Sponsor

SUNWAH KINGSWAY
新華滙富

Kingsway Capital Limited

Sole Bookrunner and Sole Lead Manager

SUNWAH KINGSWAY
新華滙富

Kingsway Financial Services
Group Limited