

IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.



New Ray Medicine
新銳醫藥

New Ray Medicine International Holding Limited
新銳醫藥國際控股有限公司
(Incorporated in Bermuda with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING

Number of Placing Shares : 280,000,000 Placing Shares
Placing Price : HK\$0.25 per Placing Share (payable in full
upon application in Hong Kong dollars, plus
brokerage fee of 1%, SFC transaction levy of
0.003% and Stock Exchange trading fee of
0.005%)
Nominal Value : HK\$0.01 per Share
GEM Stock Code : 8180

Sole Sponsor

SUNWAH KINGSWAY
新華滙富

Kingsway Capital Limited

Sole Bookrunner and Sole Lead Manager

SUNWAH KINGSWAY
新華滙富

Kingsway Financial Services Group Limited

Co-Lead Managers



Trinity Finance Investment Limited



Astrum Capital Management Limited

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from, or in reliance upon, the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the section headed "Documents delivered to the Registrars of Companies and available for inspection" in Appendix VI to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other documents referred to above.

Prior to making an investment decision, prospective investors should consider carefully all the information set out in this prospectus, including the risk factors set out in the section headed "Risk Factors" in this prospectus.

Prospective investors of the Placing Shares should note that the obligations of the Underwriters under the Underwriting Agreement are subject to termination by the Sole Bookrunner (for itself and on behalf of the Underwriters) upon the occurrence of any of the events set forth under the paragraph headed "Grounds for termination" in the section headed "Underwriting" in this prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Further details of these termination provisions are set out in the section headed "Underwriting" in this prospectus. It is important that you refer to that section for further details.

18 October 2013