

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) the written consents referred to in the section headed “Other information – Consents of experts” in Appendix V to this prospectus; and
- (ii) copies of material contracts referred to in the section headed “Further information about the business of our Group – Summary of material contracts” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Woo Kwan Lee & Lo at 26th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours from 9:30 a.m. to 5:30 p.m. Monday to Friday, other than Hong Kong public holidays, up to and including 1 November 2013:

- (a) the Memorandum of Association and the Bye-laws;
- (b) the accountants’ report of our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the audited combined financial statements of our Group for each of the two years ended 31 December 2012 and six months ended 30 June 2013;
- (d) the letter prepared by Deloitte Touche Tohmatsu relating to the pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (e) the letter, summary of values and valuation certificates relating to the property interest of our Group prepared by Ascent Partners Valuation Service Limited, the text of which is set out in Appendix III to this prospectus
- (f) the rules of the Share Option Scheme;
- (g) the letter prepared by Conyers Dill & Pearman summarizing certain aspects of Bermuda company law as referred to in Appendix IV to this prospectus;
- (h) the Companies Act;
- (i) the material contracts referred to in the section headed “Further Information about the Business of our Group – Summary of material contracts” in Appendix V to this prospectus;
- (j) the service agreements and appointment letters referred to in the section headed “Further Information about Directors, Senior Management and Staff – Particulars of our Directors’ service agreements and letters of appointment” in Appendix V to this prospectus;

- (k) the written consents referred to in the section headed “Other Information – Consents of experts” in Appendix V to this prospectus;
- (l) the PRC legal opinions dated 18 October 2013 issued by Commerce & Finance Law Offices, our Company’s legal advisers as to PRC law; and
- (m) the legal opinion dated 8 May 2013 issued by Ms. Wong, Joyce N.Y..