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TUNGDA INNOVATIVE LIGHTING HOLDINGS LIMITED

(In Liquidation)

東大新材料照明控股有限公司*

(清盤中)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8229)

RESULT OF THE ADJOURNED EXTRAORDINARY GENERAL MEETING

ON 18 OCTOBER 2013

Reference is made to the circular of the Company dated 19 September 2013 (the "**Circular**") and the announcement of the Company dated 15 October 2013 (the "**Announcement**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those used in the Circular.

Pursuant to the Announcement, the adjourned Extraordinary General Meeting ("**Adjourned EGM**") was scheduled to be held at 10:30 a.m. on 18 October 2013. Due to the fact that a quorum was still not present within half an hour from the time appointed for the Adjourned EGM, the chairman of the Adjourned EGM announced that the EGM convened on the requisition of the Provisional Liquidators was dissolved.

Please note that the trading in the shares of the Company has been suspended since 29 July 2004 and will remain suspended until further notice.

For and on behalf of
Tungda Innovative Lighting Holdings Limited
(In Liquidation)
Lai Kar Yan (Derek)
Darach E. Haughey
Joint and Several Provisional Liquidators
acting as agents for and on behalf
of the Company without personal liability

Hong Kong, 18 October 2013

** for identification purpose only*

As at the date of this announcement, the Board comprises two independent non-executive directors namely Mr. Zhu Lei Bo and Hong Yong Hwan.