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New Ray Medicine
新銳醫藥

New Ray Medicine International Holding Limited

新銳醫藥國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 8180)

ANNOUNCEMENT

PUBLICATION OF SUPPLEMENTAL PROSPECTUS

Reference is made to the Prospectus dated 18 October 2013 and the Supplemental Prospectus dated 21 October 2013 issued by the Company.

Prior to the issue of the Prospectus, our Controlling Shareholders provided certain undertakings to the Company under the Non-Competition Deed. Town Health International and its subsidiaries are not currently engaged in the business of the distribution of the pharmaceutical products in the PRC and have no current intention to invest in such business which is likely to compete with that of our Group. Therefore, Town Health International considers the entering into of the Non-Competition Deed is not necessary. On 21 October 2013, the Deed of Termination was entered into between the Company and each of our Controlling Shareholders, pursuant to which the Non-Competition Deed was terminated with effect from the date of signing and all claims and liabilities of the parties thereto under or in connection with the Non-Competition Deed were released and discharged.

In order to enable the placees to consider, and other potential investors to consider, the potential impact of the Deed of Termination on their investment decision, we issued the Supplemental Prospectus on Monday, 21 October 2013 to provide further information to the placees and potential investors. The Supplemental Prospectus supplements and amends the Prospectus and investors should read the Supplemental Prospectus in conjunction with the Prospectus.

Printed copies of the Prospectus (together with the Supplemental Prospectus) may be obtained at the offices of Kingsway Capital Limited and Kingsway Financial Services Group Limited at 7/F, Tower One, Lippo Centre, 89 Queensway, Hong Kong; during normal office hours from 9:00 a.m. to 5:00 p.m. from 22 October 2013 to and including 25 October 2013 (both dates inclusive).

The Supplemental Prospectus will be available at the GEM Website (www.hkgem.com) and the website of the Company (www.newraymedicine.com).

The Underwriters will notify their respective placees of the issue of the Supplemental Prospectus and will, prior to the proposed date of allotment of the Placing Shares to placees (which is expected to take place on or before 24 October 2013), seek acknowledgment from placees and the sub-placees (if any) as to the publication of the Supplemental Prospectus and the contents thereof as well as the implication of the information in the Supplemental Prospectus, and their confirmation regarding the subscription commitment under the Placing.

Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Friday, 25 October 2013.

By order of the Board
New Ray Medicine International Holding Limited
Zhou Ling
Chairman and Executive Director

Hong Kong, 21 October 2013

As of the date of this announcement, the executive Directors are Mr. Zhou Ling, Mr. Dai Haidong, Ms. Yang Fang and Mr. Lee Chik Yuet; and the independent non-executive Directors are Mr. Ho Hau Cheung, BBS, MH, Mr. Sung Hak Keung, Andy and Mr. Leung Chi Kin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM Website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company.