

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited								
	Sinhai Investment Company 1/11/2013	y Limited						
Date Submitted 0	1/11/2013							
I. Movements in Authorised Shar	re Capital							
1. Ordinary Shares								
(1) Stock code: <u>8035</u>	Description: N/A		_					
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>					
Balance at close of preceding mo	nth15,000,000,000	0.01	150,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	15,000,000,000	0.01	150,000,000					
(2) Stock code: N/A	Description: <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mo	nth							
Increase/(decrease)								
Balance at close of the month	,							

31 October 2013

#### 2. Preference Shares

		Convertible Preference Shares and				
Stock code: Nil	Description:	Redeemal	ole Preference	Shares		
Balance at close of precedin month	No. of preferen 170,000,000 Co Preference S 8,600,000 Rede	nvertible hares eemable	Par value <i>HKD</i> 1.00 50.00	Authorised share capital <i>HKD</i> 170,000,000 430,000,000		
Increase/(decrease)	Nil	Nil		Nil		
Delegan of allows of the	170,000,000 Co Preference S 8,600,000 Red	hares eemable	1.00	170,000,000		
Balance at close of the mont	th Preference S	hares	50.00	430,000,000		

# 3. Other Classes of Shares

Stock code:	N/A	Descripti	on: <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin				
Increase/(decrea	ase)	_		-	
Balance at close	e of the mont	h _			

Total authorised share capital at the end of the month HKD

750,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,992,812,000	Nil	170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	5,992,812,000	Nil	170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares	Nil	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1.Share option scheme exercise price: HK\$0.56 (20/08/2010)	culars of share			,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
Cold/mm/yyyy) and class of shares   State   State   State   State   Cancelled   Lapsed						the month pursuant	issued pursuant thereto
Class of shares   issuable		]	Movement durin	g the month		tnereto	as at close of the month
Same option   Scheme   Exercised   Cancelled   Lapsed							
1.Share option   scheme   exercise price:   HK\$0.56   (2008/2010)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   74,000,0		Frantad	Evercised	Cancelled	Lancad		
Scheme   exercise price:   HK\$0.56   (20/08/2010)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   74,000,0		Jianicu	Excleised	Cancened	Lapseu		
Exercise price:   HK\$0.56   (20/08/2010)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   74,000,000   (Note 1)							
HK\$0.56							
C20/08/2010)   Ordinary shares   Nil   Nil   Nil   Nil   Nil   74,000,000							
Ordinary shares   Nil   Nil   Nil   Nil   Nil   74,000,000							
(Note 1)   2.							
2		Nil	<u>Nil</u>	Nil	Nil	Nil	74,000,000
	e 1)						
Note 1   3.							
Note 1   3.							
Note 1   3.							
Note 1   3.							
Note 1   3.	/ / )						
3	shares						
	e 1)						
	•						
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A							
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A							
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A							
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A	/ / )						
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A	<u>/ / )</u>						
Total A. (Ordinary shares) N/A (Preference shares) N/A							-
(Preference shares) N/A	e 1)		Tr 4	-a1 A (Or. 1'		NT/A	
			101		•		
(Other class) N/A							
					Other class)	N/A	
Total funds raised during the month from exercise of		the month f	from exercise of	•			
options (State currency)	is (State currency)						

Warrants to Issue Shares of the Is	suer which are to be List	ed				
Description of warrants (Date of expiry - dd/mm/yyyy)		se of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
	<u> </u>					<u>.</u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
2.	<del>-</del>					
	-					
	<del></del>					<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	,					
	<del>.</del>					
	<u> </u>					<u> </u>
Stock code (if listed)  Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( ' ' )					
	-					
	<u> </u>					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordii	nary shares)	N/A	
				ence shares)	N/A	<u>-</u>
			(	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible **Preference Shares** 170,000,000 Nil HK\$ 170,000,000 Nil 5,666,666,666 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.03 EGM approval date (if applicable) 23/03/2009 (dd/mm/yyyy) 2. Convertible Bonds due 2016 310,000,000 Nil 310,000,000 HK\$ Nil 840,108,401 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.369 EGM approval date (if applicable) (dd/mm/yyyy) (N/A)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (//)State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) State Issue and allotment Open offer At Price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) ( / / ) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>J</b> ,			Class of shares issuable				
5.	Scrip dividend	At price:	State	(Note 1)  Issue and allotment	( / /	)		
	•		currency —	date: (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)			
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A	
							IVA	- IV/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		<b>.</b>
							N/A	N/A

		For Main Boa	ard and GEM listed	
			No. of new shares of issuer issued during	No. of new shares of issuer
			the month pursuant thereto	
				pursuant thereto as
	Type of Issue			at close of the month
	Type of Issue			
		Class of shares issuable(Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
			N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares)	N/A	
		(Preference shares) (Other class)	N/A N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) N	il
	, , , , , , , , , , , , , , , , , , , ,	,	(2) N	il
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N	il
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):	N	il
(7	These figures should be the same as the relevant figure	res under II above ("Movements in Issue	ed Share Capital")	.)

Remarks (if any):	
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Submitted by: Yin Fu Gang	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.