

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 October 2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MERDEKA RESOURCES HOLDINGS LIMITED
Date Submitted	1 November 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>8163</u> Descri	ption :	tion : Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital <i>(HK\$)</i>			
Balance at close of preceding month	500,000,000	0.40	200,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	500,000,000	0.40	200,000,000.00			
(2) Stock code :Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	:h		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*HK\$*) : 200,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
-	(1)	(2)	shares	shares		
Balance at close of preceding month	340,850,215	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	Nil	Nil	Nil		
Balance at close of the month	340,850,215	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM			the month pursuant	issued pursuant thereto		
approval date		Movement durin	ng the month	thereto	as at close of the month	
(dd/mm/yyyy) and -			0			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)	0	0	0	0	0	
Ordinary Shares	0	0	0	0	0	1,569,615 <i>(Note a)</i>
(Note 1) Note a: Exercise priv		nar chara orara	ise newiad: 30/0	5/2012 20/0	5/2022	
2. Share option	$11K\phi \ 0.00$	per shure, exerci	<i>se períou. 50/0</i>	5/2012-29/0	5/2022.	
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	0	0	128,333(Note b)
(Note 1)	0	0	0		0	128,555(100100)
Note b: Exercise price	e: HK\$ 0.51 n	er share: exercis	e period: 17/01	/2013-16/01/	/2023	
3.				2010 10,01,		
shares						
(Note 1)						-
		То	tal A. (Ordin	arv shares)	0	
		-	· ·	nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of				
options (State currenc				N/A		
• `	- /					

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal valu close of preceding mo	ue at Er du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	vuiue	preceding in		llonui	monu		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the Is	ssuer which are to	be listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Redeemed /Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(3-year zero coupon						
convertible bonds originally						
due 2011 and extended to						
2014) issued on 12/08/2008	HK\$	197,880,000.00	0	197,880,000.00	0	49,470,000
Stock code (if listed)	N/A					<u> </u>
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price EGM approval date	HK\$4.00 per sha	re				
(if applicable)						
(dd/mm/yyyy))	(18/06/2008)					
2.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	,				
3.						
Stock code (if listed)						. <u> </u>
Class of shares		,				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	(' ')					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		0	
				nce shares) Other class)	N/A N/A	
					1 1/ 2 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
(/ /) shares (Note 1)	-	
2	_	
	-	
	-	
shares (Note 1)		
3	_	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

				For Mair	n Bo	oard and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares				
(Demand C		repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			AGM approval date:				
			(dd/mm/yyyy)			Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

				For Main E	Board and GEM liste	
					No. of new share	
					of issuer issued	shares of
					during the month	issuer
					pursuant thereto	which may be issued
						pursuant
						thereto as
						at close of
	Type of Issue					the month
			Class of shares issuable	0		
			(Note 1)	e		
9.	Capital		Issue and allotment	(/ /))	
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /))	
			(dd/mm/yyyy)			
					Nil	Nil
			Class of shares issuable	e		
			(Note 1)			
10.	Other	At price : State	— Issue and allotment	(/ /))	
	(Please specify)	currency	date : (dd/mm/yyyy)			
			EGM approval date:	(/ /))	
			(dd/mm/yyyy)		Nil	Nil
			Tat-1 D	(Ondin on		
			Total E.	(Ordinary sl (Preference sl		
			((Other		
					/	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Lai Yau Hong, Thomson	_
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	_
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.