

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	<b>'yyyy)</b> : _	<b>31 October 201</b>	13	
To: Hong Kong Exchanges and	Clearing Lin	mited		
Name of Issuer	Sanmenxia T	Tianyuan Alumin	um Company	Limited
Date Submitted	6 November	2013		
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>N/A</u>	_Description	: <u>N/A</u>		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>N/A</u>	<u> </u>	N/A	N/A
Increase/(decrease)	<u>N/A</u>	<u> </u>		N/A
Balance at close of the month	<u>N/A</u>	_	N/A	N/A
(2) Stock code : <u>N/A</u>	_Description	: <u>N/A</u>		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>N/A</u>	<u> </u>	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	1		<u>N/A</u>
Balance at close of the month	N/A	<u> </u>	N/A	<u>N/A</u>

Stock code : N/A Des	cription:	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code : N/A Des	cription :	N/A	L
Stock code : N/A Des	No. of other classes of shares	N/A Par value (State currency) N/A	Authorised share capital (State currency)
N/A	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordi		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	Domestic shares: H shares: 2,700,627,244 1,207,716,860 RMB 0.1 per share RMB 0.1 per share		N/A	N/A	
Increase/ (decrease) during the month	Domestic shares:	H shares:	N/A	N/A	
Balance at close of the month	Domestic shares: 2,700,627,244 RMB 0.1 per share	H shares: 1,207,716,860 RMB 0.1 per share	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Ā	Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A				•				
	N/A	N/A	N/A	N/A	N/A	N/A		
	14/12	14/12	14/11	14/11	17/12	11/11		
( / / ) shares (Note 1)						-		
2. N/A								
	N/A	N/A	N/A	N/A	N/A	N/A		
( / / ) shares (Note 1)								
3. <b>N/A</b>	<b>N</b> //	N/A	27/4	N//A	27/4	27/4		
( / / ) shares	N/A	N/A	N/A	N/A	N/A	N/A		
$\frac{\text{Shares}}{(Note 1)}$								
(110101)		Ta	otal A. (Ordin	ary shares)	N/A			
		10		nce shares)				
			·	Other class)				
Total funds raised dur	ing the month	from exercise o		/				
options (State currenc		i ii oiii excicise o	N/A					
,	<del>-</del> ·							

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. **N/A** N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

Total B.

(Ordinary shares) N/A (Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uian	under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A
1.	- 112	1 1112	1772
	( / / )		
	shares (Note 1)		
•	· · · · · · · · · · · · · · · · · · ·		
2	N/A	N/A	N/A
2.	IVA	11/14	IV/A
1.	( / / )		
	shares (Note 1)		
3.	N/A	N/A	N/A
	shares (Note 1)	1	
	Shares (Note 1)		-
	T (1D (0 ! 1 )	N7/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		l .	

	her Movements		capani				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
	Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				. 33337			N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)	( / /			
		price .	caronoy	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
Class of shares issuable (Note 1)			
9. Capital Issue and allotment (ate: (dd/mm/yyyy)	( / / )		
Editi approvar date.	(//)		
(dd/mm/yyyy)		N/A	N/A
Class of shares issuable (Note 1)			
10. Other At State (Please specify) price: currency — Issue and allotment date: (dd/mm/yyyy)	(//)		
EGM approval date: (dd/mm/yyyy)	( / / <b>)</b>	N/A	N/A
	ordinary share		_
(Pre	eference share (Other class	· <del></del>	<u>-</u> -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to	o E):	(1)	N/A
	A	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A			N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total (These figures should be the same as the relevant figures under II above ("Mov		and Chara Carit	N/A

D 1 ('C )	For Main Board and GEM fisted issuers
Remarks (if any):	
N/A	
	_
Submitted by: Yao Yan Ping Francis	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.