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濱海投資有限公司
BINHAI INVESTMENT COMPANY LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 8035)

ANNOUNCEMENT
POLL RESULT OF THE SPECIAL GENERAL MEETING
HELD ON 8 NOVEMBER 2013

The Board is pleased to announce that the special resolution for approving the Share Premium Reduction, the Contributed Surplus Reduction, the Other Reserves Reduction and the Application was duly passed by way of poll at the SGM held on 8 November 2013.

Reference is made to the circular of Binhai Investment Company Limited (the “**Company**”) dated 15 October 2013 (the “**Circular**”) and the notice of Special General Meeting dated 15 October 2013 (the “**Notice**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular and the Notice.

The Board is pleased to announce that at the SGM held on 8 November 2013, the following special resolution was duly passed by way of poll.

The poll result in respect of the special resolution considered at the SGM was as follows:

Special resolution proposed at the SGM	Number of Votes (%)	
	For	Against
To approve the Share Premium Reduction, the Contributed Surplus Reduction, the Other Reserves Reduction and the Application, and to authorize the directors of the Company to do all things and acts and sign all documents necessary, desirable, or expedient in connection with the implementation of such matters.	837,793,034 (100%)	0 (0%)
As not less than 75% of the votes were cast in favour of this resolution, the special resolution was duly passed.		

As at the date of the SGM, the total number of issued and fully paid up ordinary shares of the Company was 5,992,812,000 shares. In relation to the above resolution proposed at the SGM, the total number of ordinary shares entitling the Shareholders to attend and vote the above resolution at the SGM was 5,992,812,000 shares.

There were no ordinary shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 17.47A of the GEM Listing Rules and there were no ordinary shares requiring the Shareholders to abstain from voting at the SGM under the GEM Listing Rules.

Hong Kong Registrars Limited, the branch Share Registrar of the Company in Hong Kong, acted as scrutineer for the poll at the SGM.

Shareholders may refer to the Circular for details of the above resolution passed at the SGM. The Circular may be viewed and downloaded from the Company's website at www.binhaiinv.com or the designated website of the Stock Exchange.

By Order of the Board
BINHAI INVESTMENT COMPANY LIMITED
Gao Liang
Executive Director

Hong Kong, 8 November 2013

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Bing Jun and Mr. Gao Liang, five non-executive Directors, namely, Mr. Shen Xiao Lin, Mr. Dai Yan, Mr. Wang Gang, Mr. Zhang Jun and Ms. Zhu Wen Fang, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Professor Japhet Sebastian Law, Mr. Tse Tak Yin and Mr. Lau Siu Ki, Kevin.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcement" page for at least 7 days from the date of this announcement.