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AKM Industrial Company Limited

安捷利實業有限公司

(incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 8298)

**UNUSUAL SHARE PRICE AND
TRADING VOLUME MOVEMENTS;
INSIDE INFORMATION;
AND
RESUMPTION OF TRADING**

This announcement is made by AKM Industrial Company Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (“**GEM**”) (“**GEM Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap 571, Laws of Hong Kong) (“**SFO**”) and Rule 17.10 of the GEM Listing Rules.

The board of directors (the “**Board**”) of the Company has noted today’s increases in the price and trading volume of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save and except for possible transactions involving issue of shares in the Company, it is not aware of any reasons for these price and volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO. As at the date of this announcement, the Company has not entered into any legally binding agreements or contracts relating to the aforesaid transactions, and the transactions may or may not proceed. If the Company proceeds with the transactions, further announcements will be made by the Company as and when appropriate in accordance with the GEM Listing Rules and the SFO.

Shareholders and potential investors should note that the aforesaid transactions may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by order of the Company, the Board collectively and individually accepts responsibility for the accuracy of this announcement.

At the request of the Company, trading in the shares of the Company on GEM was halted with effect from 3:21 p.m. on Tuesday, 12 November 2013, pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading in the shares of the Company on GEM with effect from 9:00 a.m. on Wednesday, 13 November 2013.

By order of the Board
AKM Industrial Company Limited
Xiong Zheng Feng
Chairman

Hong Kong, 12 November 2013

As at the date of this announcement, the executive Directors are Mr. Xiong Zheng Feng, Mr. Chai Zhi Qiang and Ms. Li Ying Hong; the non-executive Director is Mr. Meng Weiwei; and the independent non-executive Directors are Mr. Hung Chi Yuen Andrew, Mr. Liang Zhi Li and Mr. Bi Keyun.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least seven days from the date of its publication and on the Company’s website at <http://www.akmcompany.com> on the “Company Announcement” page.