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MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08163)

EFFECTIVE DATE FOR CAPITAL REDUCTION AND SUB-DIVISION AND FREE EXCHANGE OF SHARE CERTIFICATES

The Board is pleased to announce that the Order was granted by the Court on 13 November 2013 (Cayman Islands time), and copies of Order and other relevant documents was filed and duly registered with the Registrar of Companies in the Cayman Islands on 15 November 2013 (Cayman Islands time) pending for the issue of stamped Order and relevant certificate from the Registrar of Companies in the Cayman Island. Accordingly, all the conditions precedent for the implementation of the Capital Reduction and the Sub-division will be fulfilled and the Capital Reduction and Sub-division become effective on 25 November 2013 (Hong Kong time).

Reference is made to the announcement of Merdeka Resources Holdings Limited (the “Company”) dated 11 July 2013 (the “Announcement”) and the circular of the Company dated 24 July 2013 (the “Circular”) in relation to, among other things, the Capital Reduction and the Sub-division. Unless defined herein otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement and the Circular.

The Board of directors of the Company (the “Board”) is pleased to announce that the order confirming the Capital Reduction and the Sub-division (the “Order”) was granted by the Court on 13 November 2013 (Cayman Islands time), and copies of order of the Court and other relevant documents was filed and duly registered with the Registrar of Companies in the

** for identification purposes only*

Cayman Islands on 15 November 2013 (Cayman Islands time) pending for the issue of stamped Order and relevant certificate from the Registrar of Companies in the Cayman Island. Accordingly, all the conditions precedent for the implementation of the Capital Reduction and Sub-division will be fulfilled and the Capital Reduction shall become effective on 25 November 2013 (Hong Kong time).

The Company is applying to the GEM Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the New Shares to be in issue upon the Capital Reduction and the Sub-division becoming effective.

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, during the period from Monday, 25 November 2013 to Monday, 30 December 2013, submit share certificates for the Shares to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, in exchange, at the expense of the Company, for new share certificates for the New Shares. Thereafter, share certificates for the then Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may be allowed by the Stock Exchange from time to time) for each share certificate issued or cancelled, whichever is higher. Nevertheless, share certificates for the then Shares will not be acceptable for trading purposes but will continue to be good evidence of legal title and may be exchanged for new share certificates for the New Shares at any time.

The colour of the new share certificates for the New Shares will be purple.

REVISED TIMETABLE

Set out below is the revised timetable for the implementation of the Capital Reduction and the Sub-division:

Events	Hong Kong time
Effective date of the Capital Reduction and Sub-division	Monday, 25 November 2013
Commencement of dealings in the New Shares	Monday, 25 November 2013
First day for free exchange of existing share certificates for new share certificates for New Shares	9:00 a.m. on Monday, 25 November 2013

Last day for free exchange
of existing share
certificates for new share
certificates for New Shares 4:30 p.m. on Monday,
30 December 2013

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 19 November 2013

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Listed Company Information" page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.