
EXPECTED TIMETABLE⁽¹⁾

(Note 1)
2013

Expected Price Determination Date (Note 2)	Wednesday, 4 December
Announcement of the Placing Price and the levels of indication of interest in the Placing to be published on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.u-banquetgroup.com (Note 3) on or before	Monday, 9 December
Allotment of Placing Shares to placees on or before	Monday, 9 December
Deposit of Share certificates into CCASS on or before (Note 4)	Monday, 9 December
Dealings in the Shares on GEM to commence	at 9:00 a.m. on Tuesday, 10 December

Notes:

1. All times and dates refer to Hong Kong local times and dates. Details of the structure of the Placing, including its conditions, are set out in “Structure and Conditions of the Placing”. If there is any change in this expected timetable, an announcement will be published on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.u-banquetgroup.com.
2. The Price Determination Date, being the date on which the Placing Price is to be determined, is expected to be on or around Wednesday, 4 December 2013 or such later date as the Joint Lead Managers (for themselves and on behalf of the Underwriters) and the Company (for itself and on behalf of U Banquet (Cheung’s)) may agree. If, for any reason, the Joint Lead Managers (for themselves and on behalf of the Underwriters) and our Company (for itself and on behalf of U Banquet (Cheung’s)) are unable to reach an agreement on the Placing Price by the Price Determination Date, the Placing will not become unconditional and will lapse.
3. None of the websites or any information contained therein form part of this prospectus.
4. The share certificates for the Placing Shares allotted and issued to the placees are expected to be deposited directly into CCASS on or before Monday, 9 December 2013 for credit to the respective CCASS Participants’ or the CCASS Investor Participants’ stock accounts designated by the Underwriters, the placees or their agents (as the case may be). Our Company will not issue any temporary documents of title.

Share certificates will only become valid certificates of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms prior to 8:00 a.m. on the Listing Date.

For details of the structure of the Placing, including the conditions thereto, please refer to “Structure and Conditions of the Placing”.