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## SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, the following persons will, immediately following the completion of the Placing and the Capitalisation Issue (without taking into account any Shares which may be issued upon the exercise of any options that may be granted under the Share Option Scheme), have or be deemed or taken to have beneficial interests or short positions in any Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Name	Capacity	Class and number of securities	Approximate percentage of shareholding
Mr. Cheung KH <i>(Note)</i>	Interest in a controlled corporation	275,570,000 Shares	68.9%
Mr. Cheung KK <i>(Note)</i>	Interest in a controlled corporation	275,570,000 Shares	68.9%
U Banquet (Cheung's) <i>(Note)</i>	Beneficial interest	275,570,000 Shares	68.9%

*Note:* U Banquet (Cheung's) is a registered owner holding 68.9% shareholding interest in our Company. U Banquet (Cheung's) is beneficially owned as to 58.5% by Mr. Cheung KH and as to 41.5% by Mr. Cheung KK. Accordingly, both Mr. Cheung KH and Mr. Cheung KK are deemed to be interested in the Shares held by U Banquet (Cheung's) under the SFO.

Save as disclosed in this prospectus, our Directors are not aware of any person who will, immediately following the completion of the Placing (assuming no Shares are to be issued upon the exercise of any options that may be granted under the Share Option Scheme), have or be deemed or taken to have beneficial interests or short positions in any of our Shares or underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Company. Further, our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.