

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) written consents referred to in “Statutory and General Information — E. Other information — 21. Consents of experts” in Appendix IV to this prospectus;
- (b) copies of the material contracts referred to in “Statutory and General Information — B. Further information about the business of our Group — 7. — Summary of material contracts” in Appendix IV to this prospectus; and
- (c) a list containing particulars of U Banquet (Cheung’s) referred to in “Statutory and General Information — E. Other information — 23. Particulars of U Banquet (Cheung’s) in Appendix IV to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of TC & Co. at Units 2201-2203, 22/F, Tai Tung Building, 8 Fleming Road, Wan Chai, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the Accountant’s Report on the historical financial information of our Group for the two years ended 31 December 2012 and the seven months ended 31 July 2013, the text of which is set out in Appendix I to this prospectus;
- (c) the audited financial statements of the companies now comprising our Group for the two years ended 31 December 2012 (or for the period since their respective dates of incorporation where it is shorter, if applicable);
- (d) the report from the reporting accountant in respect of the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (e) the rules of the Share Option Scheme;
- (f) the letter of advice prepared by Appleby summarising certain aspects of the Companies Law referred to in Appendix III to this prospectus;
- (g) the legal opinion issued by our Company’s Legal Advisers, in respect of certain statements referred to in this prospectus;
- (h) the Companies Law;
- (i) the material contracts referred to in “Statutory and General Information — B. Further information about the business of our Group — 7. Summary of material contracts” in Appendix IV to this prospectus;
- (j) the written consents referred to in “Statutory and General Information — E. Other information — 21. Consents of experts” in Appendix IV to this prospectus;
- (k) the service contracts referred to in “Statutory and General Information — C. Further information about Directors, management and staff — 9. Directors — (b) Particulars of service contracts” in Appendix IV to this prospectus; and
- (l) the list containing the particulars of U Banquet (Cheung’s) as set out in “Statutory and General Information — E. Other information — 23. Particulars of U Banquet (Cheung’s)” in Appendix IV to this prospectus.