

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	egasus 2/12/20	Entertainment Holdi	ngs Limited		
I. Movements in Authorised Shar	e Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>8039</u>	Descrip	tion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth	8,000,000,000	HK\$0.01	HK\$80,000,000	
Increase/(decrease)					
Balance at close of the month		8,000,000,000	HK\$0.01	HK\$80,000,000	
(2) Stock code : N/A	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth				
Increase/(decrease)					
Balance at close of the month					

30/11/2013

Stock code :	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding n	nonth _			
Increase/(decrease)		-	-		
Balance at close of the	he month	-			
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descript	tion:		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	_
Stock code :	N/A		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	480,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	480,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed ) shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible ii		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
Stock code (if listed)	<del>_</del>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		<del></del>	(Prefere	hary shares) $\frac{\text{Nil}}{\text{N/A}}$ Other class) $\frac{\text{N/A}}{\text{N/A}}$	1	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares)  (Preference shares)	Nil N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J <sub>F</sub> · · · · · · · · · · · · · · · · · · ·		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			200	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue	Class of shares issuable				
	g	(Note 1)	(	,		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

		Г	oi Maili i		iia Geivi iis	
					o. of new	No. of new
					shares of	shares of
						issuer which
				d	uring the	may be
					month	issued
				]	pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable		_		
		(Note 1)				
0	Control		( / /	`		
9.	Capital	Issue and allotment	( / /	)		
	reorganisation	date: (dd/mm/yyyy)				
		ECM 1.1.	( / /	)		
		EGM approval date:	( / /	,		
		(dd/mm/yyyy)				
						· ———
		Class of shares issuable		_		
		(Note 1)				
10.	Other State		( / /	`		
	Other (Please specify) At price: State currency	Issue and allotment	( / /	,		
		date: (dd/mm/yyyy)				
		ECM annual data.	( / /	)		
		EGM approval date:	(	,		
		(dd/mm/yyyy)				
		Total E. (C	Ordinary sl	hares) <u>1</u>	Nil T/A	
		(Pre	eference sl			
			(Other	class) <u>I</u>	N/A	
<u></u>						
T	otal increase / (decrease) in ordinary shares during the	a month (i.a. Total of A to E	5)·	(1)	Nil	
10	har merease / (decrease) in ordinary shares during the	c month (i.e. Total of A to F	۵).	(1)		
				(2)	N/A	
				(-)	NT/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	):		N/A	
_			C A		N/A	
Te	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	t A to E):		1 1/ 1/1	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Chan Chi Ming
Title: Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.