



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 November 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer UKF (Holdings) Limited

Date Submitted 2 December 2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 8168 Description : UKF

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>2,500,000,000</u>   | <u>HK\$0.01</u>               | <u>HK\$25,000,000.00</u>                     |
| Increase/(decrease)                 | <u>NIL</u>             |                               | <u>NIL</u>                                   |
| Balance at close of the month       | <u>2,500,000,000</u>   | <u>HK\$0.01</u>               | <u>HK\$25,000,000.00</u>                     |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | _____                  | _____                         | _____  |
| Increase/(decrease)                 | _____                  |                               | _____  |
| Balance at close of the month       | _____                  | _____                         | _____  |

## 2. Preference Shares

|                                     |                             |  |   |
|-------------------------------------|-----------------------------|--|---|
| Stock code :                        | N / A                       |  |   |
| Description :                       | _____                       |  |   |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____   |
| Increase/(decrease)                 | _____                       | _____                                      | _____   |
| Balance at close of the month       | _____                       | _____                                      | _____   |

## 3. Other Classes of Shares

|                                     |                                   |  |   |
|-------------------------------------|-----------------------------------|--|---|
| Stock code :                        | N / A                             |  |   |
| Description :                       | _____                             |  |   |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____   |
| Increase/(decrease)                 | _____                             | _____                                      | _____   |
| Balance at close of the month       | _____                             | _____                                      | _____   |

Total authorised share capital at the end of the month  
(*State currency*) :

HK\$25,000,000.00

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                             | No of preference            | No. of other classes of shares |
|---------------------------------------|------------------------|-----------------------------|-----------------------------|--------------------------------|
|                                       | (1)                    | (2)                         | shares                      |                                |
| Balance at close of preceding month   | <u>1,651,776,000</u>   | <u>                    </u> | <u>                    </u> | <u>                    </u>    |
| Increase/ (decrease) during the month | <u>-</u>               | <u>                    </u> | <u>                    </u> | <u>                    </u>    |
| Balance at close of the month         | <u>1,651,776,000</u>   | <u>                    </u> | <u>                    </u> | <u>                    </u>    |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                                   |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|-----------------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                         | Lapsed     |  |   |
| <u>1. Pre-IPO</u>  |                           |            |                                   |            |  |   |
| <u>Option Scheme</u>   |                           |            |                                   |            |  |   |
| <u>Exercise price:</u>   |                           |            |                                   |            |  |   |
| <u>HK\$0.173</u>   |                           |            |                                   |            |  |   |
| <u>Ordinary shares</u>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u>                        | <u>NIL</u> | <u>NIL</u>   | <u>39,936,000</u>   |
| <i>(Note 1)</i>  |                           |            |                                   |            |  |   |
| <u>2. Pre-IPO</u>  |                           |            |                                   |            |  |   |
| <u>Option Scheme</u>   |                           |            |                                   |            |  |   |
| <u>Exercise price:</u>   |                           |            |                                   |            |  |   |
| <u>HK\$0.217</u>   |                           |            |                                   |            |  |   |
| <u>Ordinary shares</u>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u>                        | <u>NIL</u> | <u>NIL</u>   | <u>17,856,000</u>   |
| <i>(Note 1)</i>  |                           |            |                                   |            |  |   |
| <u>3. Share</u>  |                           |            |                                   |            |  |   |
| <u>Option Scheme</u>   |                           |            |                                   |            |  |   |
| <u>Exercise price:</u>   |                           |            |                                   |            |  |   |
| <u>HK\$0.408</u>   |                           |            |                                   |            |  |   |
| <u>Ordinary shares</u>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u>                        | <u>NIL</u> | <u>NIL</u>   | <u>12,250,000</u>   |
| <i>(Note 1)</i>  |                           |            |                                   |            |  |   |
|  |                           |            | <u>Total A. (Ordinary shares)</u> |            | <u>NIL</u>   |   |
|  |                           |            | <u>(Preference shares)</u>        |            | <u>NIL</u>   |   |
|  |                           |            | <u>(Other class)</u>              |            | <u>NIL</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                                   |            | <u>NIL</u>   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. Unlisted Warrants                                     |                                 |   |                                  |   |  |  |
|  | HK\$                            | 36,480,000                                      | NIL                              | 36,480,000                                | NIL  | 114,000,000  |
| ( 16 / 07 / 2014 )                                       |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | unlisted                        |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | ordinary                        |   |                                  |   |  |  |
| Subscription price                                       | HK\$0.32                        |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (28/06/2013)                    |   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| Total B.   |                                 |   |                                  |   |  |  |
| (Ordinary shares)  |                                 |   |                                  |   | N/A  |  |
| (Preference shares)                                      |                                 |   |                                  |   | N/A  |  |
| (Other class)  |                                 |   |                                  |   | N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )     |  |   |
| 2. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )     |  |   |
| 3. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )     |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div>  | N / A  |   |
| <div style="text-align: right;">(Preference shares)</div>   | N / A  |   |
| <div style="text-align: right;">(Other class)</div>   | N / A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N / A  | N / A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N / A  | N / A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N / A  | N / A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N / A  | N / A   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A  | N/A   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |
| Total E. (Ordinary shares) |  |  | N/A   |
| (Preference shares)        |  |  | N/A   |
| (Other class)              |  |  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

