

THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained in it is incomplete and is subject to change. This Web Proof Information Pack must be read in conjunction with the section headed “Warning” on the cover of this Web Proof Information Pack.

SUBSTANTIAL SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware the Directors confirm that, immediately following the completion of the [●], there are no other person or entity (other than the following Controlling Shareholders) who will have interests and/or short positions in the Shares or underlying Shares of the Company which would fall to be disclosed to the Company under the provisions of [●] or will be directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group:

Name	Capacity and nature of interests	Number of Shares held	Percentage of shareholding interests
Mr. Tien	Interest in controlled corporation (<i>Note 1</i>)	[●] Shares	[●]%
Mr. Gozashti	Interest in controlled corporation (<i>Note 2</i>)	[●] Shares	[●]%
All Divine	Beneficial owner (<i>Note 1</i>)	[●] Shares	[●]%
Fortune Zone	Beneficial owner (<i>Note 2</i>)	[●] Shares	[●]%
Ms. Sallie Gozashti	Interest of spouse (<i>Note 3</i>)	[●] Shares	[●]%

Notes:

1. These Shares are held by All Divine, which is wholly and beneficially owned by Mr. Tien. By virtue of the SFO, Mr. Tien is deemed to be interested in the [●] Shares under the [●].
2. These Shares are held by Fortune Zone, which is wholly and beneficially owned by Mr. Gozashti. By virtue of the SFO, Mr. Gozashti is deemed to be interested in the [●] Shares under the [●].
3. As Fortune Zone is wholly and beneficially owned by Mr. Gozashti, Ms. Sallie Gozashti, being Mr. Gozashti’s spouse, is deemed to be interested in the Shares held by Fortune Zone under the [●].

Other than their business relationship, Mr. Tien and Mr. Gozashti have no other relationship with each other.

Save as disclosed in this document, the Directors are not aware of any person who will, immediately following the completion of the [●], have an interest or short position in Shares or underlying Shares which would fall to be disclosed to the Company under the provisions of [●].