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## 上海復旦張江生物醫藥股份有限公司

**Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code on Main Board:1349)**

**(Stock code on GEM:8231)**

### ANNOUNCEMENT

#### CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 4,000 Shares to 1,000 Shares with effect from 9:00 a.m. on Thursday, 2 January 2014. The expected timetable for such change in board lot size is set out below.

Shareholders of the Company may submit their existing share certificates in board lot of 4,000 Shares each to the Share Registrar in exchange for new share certificates in board lot of 1,000 Shares each free of charge during business hours from Monday, 16 December 2013 to Friday, 24 January 2014, both days inclusive.

The Board of Directors (“**Board**”) of 上海復旦張江生物醫藥股份有限公司 Shanghai FudanZhangjiang Bio-Pharmaceutical Co., Ltd.\* (“**Company**”) announces that the board lot size of the H shares of RMB0.1 each in the capital of the Company (“**Shares**”) for trading on the Main Board of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) will be changed from 4,000 Shares to 1,000 Shares with effect from 9:00 a.m. on Thursday, 2 January 2014.

The change in board lot size will reduce the board lot value. The Board is of the view that the reduction in board lot size of the Shares may enable more investors who are interested in the

Company to buy the Shares on the Stock Exchange, which may improve the liquidity of the Shares and broaden the Company's shareholder base. The change in board lot size will not affect any of the relative rights of the shareholders of the Company. The Board considers that the change in board lot size is in the interest of the Company and its shareholders as a whole.

As no odd board lot size of the Shares will be created as a result of the said change in board lot size, no odd lot arrangement to match the sales and purchases of odd lots will be made.

The expected timetable for such change in board lot size is set out below:

### **EXPECTED TIMETABLE**

First day for free exchange of existing share certificates  
in board lot of 4,000 Shares each for new share  
certificates in board lot of 1,000 Shares each . . . . . Monday, 16 December 2013

Last day for trading of the Shares in board lot of  
4,000 Shares in the original counter . . . . . Tuesday, 31 December 2013

Effective date of the change in board lot size  
from 4,000 Shares to 1,000 Shares . . . . . Thursday, 2 January 2014

Original counter for trading in the Shares  
in board lot of 4,000 Shares each becomes  
counter for trading in the Shares  
in board lot of 1,000 Shares each . . . . . 9:00 a.m. Thursday, 2 January 2014

Temporary counter for trading in the Shares  
in board lot of 4,000 Shares each opens . . . . . 9:00 a.m. Thursday, 2 January 2014

First day of parallel trading in the Shares  
(in board lot of 1,000 Shares each and  
board lot of 4,000 Shares each) . . . . . 9:00 a.m. Thursday, 2 January 2014

Temporary counter for trading in the Shares  
in board lot of 4,000 Shares each closes . . . . . 4:00 p.m. Wednesday, 22 January 2014

Last day of parallel trading in the Shares  
(in board lot of 1,000 Shares each and  
board lot of 4,000 Shares each) . . . . . 4:00 p.m. Wednesday, 22 January 2014

Last day for free exchange of existing share  
certificates in board lot of 4,000 Shares  
each for new share certificates  
in board lot of 1,000 Shares each . . . . . 4:30 p.m. Friday, 24 January 2014

## **EXCHANGE OF NEW SHARE CERTIFICATES**

Shareholders of the Company may submit their existing share certificates in board lot of 4,000 Shares each to the Company's share registrar, Computershare Hong Kong Investor Services Limited at shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong ("Share Registrar"), in exchange for new share certificates in board lot of 1,000 Shares each free of charge during business hours from Monday, 16 December 2013 to Friday, 24 January 2014, both days inclusive. After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 1,000 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by the shareholders of the Company within 10 business days after delivery of the existing share certificates to the Share Registrar for exchange purpose.

As from Thursday, 2 January 2014, any new share certificates will be issued in board lot of 1,000 Shares each (except where the Share Registrars is otherwise instructed). All existing share certificates in board lot of 4,000 Shares each will continue to be evidence of title to such Shares and be valid for transfer, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, the format and colour of the new share certificate are substantially the same as that of the existing share certificate.

By Order of the Board

**Wang Hai Bo**

Chairman

As at the date on the publication of this announcement, the Board comprises:

Mr. Wang Hai Bo (Executive Director)

Mr. Su Yong (Executive Director)

Mr. Zhao Da Jun (Executive Director)

Ms. Fang Jing (Non-executive Director)

Ms. Ke Ying (Non-executive Director)

Mr. Shen Bo (Non-executive Director)

Ms. Yu Xiao Yang (Non-executive Director)

Mr. Pan Fei (Independent Non-executive Director)

Mr. Cheng Lin (Independent Non-executive Director)

Mr. Zhou Zhong Hui (Independent Non-executive Director)

Mr. Lam Yiu Kin (Independent Non-executive Director)

## **Shanghai, the PRC**

6 December 2013

*\* For identification purpose only*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting.*