



AKM Industrial Company Limited

安捷利實業有限公司

(incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 8298)

FORM OF PROXY FOR USE AT THE EXTRAORDINARY GENERAL MEETING TO BE HELD AT ROOMS 2708-11, 27TH FLOOR, WEST TOWER, SHUN TAK CENTRE, NOS. 168-200 CONNAUGHT ROAD CENTRAL, HONG KONG ON FRIDAY, 27 DECEMBER 2013 AT 10:00 A.M. (OR ANY ADJOURNMENT THEREOF)

I/We¹ _____
of _____
being the registered holder(s) of² _____ shares of HK\$0.10 each in
the issued share capital of AKM Industrial Company Limited (the "Company"), hereby appoint³ _____
of _____
or failing him, the Chairman of the Meeting, as my/our proxy to attend on my/our behalf at the meeting (and at any adjournment thereof) to vote for me/us in
my/our name(s) in respect of the resolutions set out in the notice of the meeting (with or without amendments) as hereunder indicated.

Ordinary Resolutions		For ⁴	Against ⁴
1.	(i) To approve, confirm and ratify a subscription agreement dated 27 November 2013 ("Subscription Agreement") entered into between the Company and GoerTek Inc. in relation to the subscription of a total of 290,920,000 new shares ("Subscription Shares") of the Company at a subscription price of HK\$0.513 each ("Subscription Price") and the transactions contemplated thereunder.		
	(ii) Conditional upon the Listing Committee ("Listing Committee") of The Stock Exchange of Hong Kong Limited ("Stock Exchange") granting the listing of, and permission to deal in, the Subscription Shares, to approve the allotment and issue of the Subscription Shares and to further approve the grant of a specific mandate for the directors of the Company ("Directors") to allot and issue the Subscription Shares at the Subscription Price.		
	(iii) To authorize any one or more of the Directors to do all such acts and things and execute all such documents where he/she/they consider(s) necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Subscription Agreement and the transactions contemplated thereunder.		
2.	(i) To approve, confirm and ratify a placing agreement dated 27 November 2013 ("Placing Agreement") entered into between the Company and Guotai Junan Securities (Hong Kong) Limited in relation to the placing of a total of 132,150,000 new shares ("Placing Shares") of the Company at a placing price of HK\$0.513 each ("Placing Price") and the transactions contemplated thereunder.		
	(ii) Conditional upon the Listing Committee of The Stock Exchange granting the listing of, and permission to deal in, the Placing Shares, to approve the allotment and issue of the Placing Shares and to further approve the grant of a specific mandate for the Directors to allot and issue the Placing Shares at the Placing Price.		
	(iii) To authorize any one or more of the Directors to do all such acts and things and execute all such documents where he/she/they consider(s) necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Placing Agreement and the transactions contemplated thereunder.		

Dated this _____ day of _____ 2013. Signature(s)⁵: _____

Notes:

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- Please insert the number of shares of HK\$0.10 each in the issued share capital of the Company registered in your name(s); if no number is inserted, this form of proxy will be deemed to relate to all the shares of the Company registered in your name(s).
- Full name and address of proxy to be inserted in **BLOCK CAPITALS**. **IF NOT COMPLETED, THE CHAIRMAN OF THE MEETING WILL ACT AS YOUR PROXY.**
- IMPORTANT: IF YOU WISH TO VOTE FOR ANY RESOLUTION, TICK IN THE BOX MARKED "FOR" BESIDE THE APPROPRIATE RESOLUTION. IF YOU WISH TO VOTE AGAINST ANY RESOLUTION, TICK IN THE BOX MARKED "AGAINST" BESIDE THE APPROPRIATE RESOLUTION.** If no direction is given, the proxy will be entitled to vote or abstain as he thinks fit. Your proxy will be entitled to vote or abstain at his discretion on any resolution properly put to the meeting other than those referred to in the notice convening the meeting.
- This form of proxy must be signed by you or your attorney duly authorized in writing or, if you are a corporation, must either be executed under seal or under the hand of an officer or attorney duly authorized.
- To be valid, this form of proxy, together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of that power or authority must be deposited at the Hong Kong share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for the holding of the meeting or any adjourned meeting thereof.
- In the case of joint holders of a share, the vote of the person, whether attending in person or by proxy, whose name stands first on the Register of Members of the Company in respect of such share shall be accepted to the exclusion of the vote(s) of the other joint holder(s).
- The proxy need not be a member of the Company but must attend the meeting in person to represent you.
- Completion and return of the form of proxy will not preclude you from attending the meeting or any adjournment thereof and voting in person if you so wish and in such event, the form of proxy will be deemed to be revoked.
- Any alteration to this form of proxy must be initialled by the person who signs it.