

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20130813-I13024-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: U Banquet Group Holding Limited

譽宴集團控股有限公司

Stock code (ordinary shares): 8107

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 December 2013.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 10 December 2013

Name of Sponsor(s): Quam Capital Limited

Names of directors: *Executive Directors:*

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)* Mr. Cheung Ka Ho
Mr. Cheung Ka Kei
Mr. Kan Yiu Pong

Independent Non-Executive Directors:

Mr. Chung Kong Mo JP
Ms. Wong Tsip Yue, Pauline
Mr. Wong Sui Chi

Name(s) of substantial shareholder(s): U Banquet (Cheung’s) Holdings Company Limited –
(as such term is defined in rule 1.01 of the Beneficial owner of 275,570,000 ordinary shares of the Company
GEM Listing Rules) and their respective (representing approximately 68.9% of the total issued share capital
interests in the ordinary shares and other of the Company)
securities of the Company

Note:

U Banquet (Cheung’s) Holdings Company Limited is owned as to 58.5% by Mr. Cheung Ka Ho and 41.5% by Mr. Cheung Ka Kei.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Not applicable

Financial year end date: 31 December

Registered address: Offshore Incorporations (Cayman) Limited, Floor 4, Willow House, Cricket Square, P.O. Box 2804, Grand Cayman KY1-1112, Cayman Islands

Head office and principal place of business: Unit F, 28/F, Block 2, Vigor Industrial Building, 49-53 Ta Chuen Ping Street, Kwai Chung, New Territories, Hong Kong

Web-site address (if applicable): www.u-banquetgroup.com

Share registrar: Principal share registrar and transfer office in the Cayman Islands: Appleby Trust (Cayman) Ltd., Clifton House, 75 Fort Street, P.O. Box 1350, Grand Cayman, KY1-1108, Cayman Islands

Branch share registrar and transfer office in Hong Kong: Union Registrars Limited, 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wan Chai, Hong Kong

Auditors: PricewaterhouseCoopers
Certified Public Accountants
22/F, Prince's Building, Central, Hong Kong

B. Business activities

The Company and its subsidiaries are principally engaged in operating a full-service Chinese restaurant chain in Hong Kong specialising in the provision of one-stop Chinese wedding banquet services.

C. Ordinary shares

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

D. Warrants

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio: Not applicable
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: Not applicable

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No. of shares falling to be issued upon the exercise of outstanding warrants: Not applicable

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Not applicable

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not applicable

Responsibility statement

The directors of the Company (the ‘‘Directors’’) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the ‘‘Information’’) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Signed:

Cheung Ka Ho (張家豪)
Executive Director

Cheung Ka Kei (張家驥)
Executive Director

Kan Yiu Pong (簡耀邦)
Executive Director

Chung Kong Mo (鍾港武)
Independent Non-Executive Director

Wong Tsip Yue, Pauline (王婕妤)
Independent Non-Executive Director

Wong Sui Chi (黃瑞熾)
Independent Non-Executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time at the same time as the original is submitted to the Exchange.*