

## EXPECTED TIMETABLE

A separate announcement will be issued if there is any change to the following expected timetable. (*Note 1*)

Expected Price Determination Date on  
or before (*Note 2*) . . . . . Wednesday, 18 December 2013

Announcement of the final Placing Price,  
the indication of the level of interests  
in the Placing to be published on our  
Company's website ([www.cchengholdings.com](http://www.cchengholdings.com)) and  
the GEM website ([www.hkgem.com](http://www.hkgem.com)) on or before . . . . . Thursday, 19 December 2013

Allotment of Placing Shares on or before . . . . . Thursday, 19 December 2013

Deposit of share certificates into CCASS  
on or before (*Notes 3 and 4*) . . . . . Thursday, 19 December 2013

Dealings in the Shares on GEM to commence on  
at 9:00 a.m. on . . . . . Friday, 20 December 2013

*Notes:*

1. In this prospectus, unless otherwise stated, all times and dates refer to Hong Kong local times and dates.
2. The Price Determination Date is expected to be on Wednesday, 18 December 2013. If, for whatever reason the Sole Lead Manager and our Company are unable to reach an agreement on the Placing Price on the Price Determination Date, the Placing will not proceed and will lapse.
3. Share certificates for the Placing Shares to be distributed via CCASS are expected to be deposited into CCASS on Thursday, 19 December 2013 for credit to the respective CCASS Participant's stock accounts designated by the Underwriters, the placees or their agents, as the case may be. No temporary documents or evidence of title will be issued.
4. Share certificates will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on the Listing Date (such date is currently expected to be Friday, 20 December 2013) provided that (i) the Placing becomes unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements, Commissions and Expenses — Grounds for Termination" below has not been exercised thereto and has lapsed.
5. No dealing in the Placing Shares should take place prior to the Listing Date. Investors who trade the Placing Shares on the basis of publicly available allocation details prior to the receipt of the share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.

Particulars of the structure of the Placing, including the conditions thereto, are set out in the section headed "Structure and Conditions of the Placing" in this prospectus.

Pursuant to the force majeure provisions contained in the Underwriting Agreement, the Sole Lead Manager has the right in certain circumstances, subject to its sole and absolute opinion to terminate the obligations of the Underwriters under the Underwriting Agreement at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Friday, 20 December 2013). Further details of the terms of the force majeure provisions are set out in the section headed "Underwriting" in this prospectus.