

## SPONSOR'S INTERESTS

Save as provided for under the Underwriting Agreement and save as disclosed in this prospectus, neither the Sole Sponsor nor any of its associates has or may, as a result of the Placing, have any interest in any securities of our Company or any other members of our Group (including options or rights to subscribe for such securities).

Neither the Sole Sponsor nor any of its associates has accrued any material benefit as a result of the successful outcome of the Placing, other than the following:

- (i) in taking up the underwriting obligation under the Underwriting Agreement;
- (ii) by way of an underwriting commission to be paid to the Sole Lead Manager for acting as the Underwriters to the Placing pursuant to the Underwriting Agreement;
- (iii) by way of documentation and financial advisory fee to be paid to the Sole Sponsor for acting as the sole sponsor of the Placing;
- (iv) in the appointment of the Sole Sponsor as the compliance adviser of our Company pursuant to Rule 6A.19 of the GEM Listing Rules for a fee for the period commencing on the Listing Date and ending on the date on which our Company complies with Rule 18.03 of the GEM Listing Rules in respect of its financial results for the second full financial year commencing after the Listing Date, or until the compliance adviser agreement is otherwise terminated in accordance with its terms and conditions; and
- (v) certain associates of the Sole Sponsor whose usual and ordinary courses of business involve trading of and dealing in securities may derive commissions from the trading of and dealing in securities of our Company or provide margin financing in connection thereto or purchase or sell securities of our Company or hold securities of our Company for investment purposes after its Listing on GEM.

None of our directors and employees of the Sole Sponsor has any directorship in our Company or any other companies comprising our Group.