

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were the written consents referred to in the paragraph headed "Consents of Experts" in Appendix IV to this prospectus and copies of the material contracts referred to in the paragraph headed "Summary of Material Contracts" in Appendix IV to this prospectus and the statement of adjustments arriving at the figures in the Accountants' Report set out in Appendix I to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of D.S. Cheung & Co., at 29th Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and Articles of our Company;
- (b) the Accountants' Report of our Group for each of the two years ended 31 December 2011 and 2012 and the six months ended 30 June 2013, the text of which is set out in Appendix I to this prospectus;
- (c) the statement of adjustments arriving at the figures in the Accountants' Report set out in Appendix I to this prospectus;
- (d) the audited consolidated financial statements of LWK Hong Kong for each of the two years ended 31 December 2011 and 2012 and the six months ended 30 June 2013;
- (e) the letter on unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (f) the rules of the Share Option Scheme and Pre-IPO Share Option Scheme referred to in Appendix IV to this prospectus;
- (g) the full list of all the grantees of the Pre-IPO Share Option Scheme, containing all the details in respect of each option required under paragraph 10 of the Third Schedule of the Companies Ordinance and Rule 23.02(1)(b) of and paragraph 27 of Part A of Appendix I to the GEM Listing Rules;
- (h) the letter prepared by Conyers Dill & Pearman (Cayman) Limited summarising certain aspects of Cayman Islands company law referred to in Appendix III to this prospectus;
- (i) the Companies Law;
- (j) the material contracts referred to in Appendix IV to this prospectus;
- (k) the consents of experts referred to in Appendix IV to this prospectus; and
- (l) the service contracts referred to in Appendix IV to this prospectus.