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## **TUNGDA INNOVATIVE LIGHTING HOLDINGS LIMITED**

**(In Liquidation)**

**東大新材料照明控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8229)**

### **CANCELLATION OF LISTING**

The Company announces that with effect from 9:00 a.m. on Tuesday, 17 December 2013, the listing of the shares of the Company will be cancelled under GEM Listing Rule 9.14.

Reference is made to the announcement of the Stock Exchange dated 28 December 2012 and to the announcements of the Company dated 23 July 2013 and 7 October 2013 (collectively referred to as the "**Announcements**"). Unless otherwise specified herein, all capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

Tungda Innovative Lighting Holdings Limited (the "**Company**") announces that with effect from 9:00 a.m. on Tuesday, 17 December 2013, the listing of shares of the Company on the Stock Exchange will be cancelled under GEM Listing Rule 9.14.

Trading in the shares of the Company has been suspended since 29 July 2004.

On 14 December 2012, the Stock Exchange notified the Provisional Liquidators that the GEM Listing Committee had decided to proceed with cancellation of the Company's listing under GEM Listing Rule 9.14. The Stock Exchange granted the Company six months up to 27 June 2013 to provide an appropriate submission, failing which the Stock Exchange intended to cancel the Company's listing.

On 11 June 2013, the Company submitted to the Stock Exchange the Resumption Proposal.

On 12 July 2013, the Stock Exchange wrote to the Provisional Liquidators and informed them of the GEM Listing Committee's Decision to cancel the Company's listing.

On 23 July 2013, the Company submitted to the GEM Listing (Review) Committee of the Stock Exchange an application for a review of the Decision.

On 2 December 2013, the Company withdrew the application made on 23 July 2013 for a review of the Decision.

*\*For identification purposes only*

In view of the above, on 4 December 2013, the Stock Exchange notified the Company that it will cancel the listing of the shares of the Company with effect from 9:00 a.m. on Tuesday, 17 December 2013.

The Stock Exchange notified the Company that it will issue an announcement in relation to this matter on 16 December 2013 and pursuant to GEM Listing Rule 9.17, the Company shall issue an announcement informing the public of the cancellation of the listing of shares of the Company on the same day as the Stock Exchange's announcement.

Shareholders of the Company who have any queries about the implications of the delisting should consult their own professional advisors.

For and on behalf of  
Tungda Innovative Lighting Holdings Limited  
(In Liquidation)  
Lai Kar Yan (Derek)  
Darach E. Haughey  
*Joint and Several Provisional Liquidators  
Acting as agents for and on behalf  
of the Company without personal liability*

Hong Kong, 16 December 2013

*As at the date of this announcement, the Board comprises two independent non- executive directors namely Mr. Zhu Lei Bo and Hong Yong Hwan.*