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**Sanmenxia Tianyuan Aluminum Company Limited\***

**三門峽天元鋁業股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 8253)**

## **UPDATES ON THE FIRST WINDING UP PETITION**

This announcement is made by Sanmenxia Tianyuan Aluminum Company Limited\* (the “**Company**”) pursuant to Rules 17.10 and 17.27(1)(b) of the GEM Listing Rules, and inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 29 October 2013 in relation to, among other things, the First Winding-up Petition (the “**Announcement**”). Terms defined in the Announcement shall have the same meaning when used herein unless otherwise stated.

On 17 December 2013, a settlement agreement (the “**Settlement Agreement**”) was reached with the First Petitioner. Pursuant to the Settlement Agreement, (i) an agreed amount shall be paid to the First Petitioner by instalments; (ii) the hearing of the First Winding-up Petition held on 18 December 2013 was adjourned to 29 January 2014; (iii) after payment of a subsequent installment, the First Petitioner will apply for further adjournment of the hearing of the First Winding-up Petition at the adjourned hearing to be held on 29 January 2014; (iv) after the payment of all installments in accordance with the Settlement Agreement, the last instalment of which shall be paid by 17 May 2014, the First Petitioner will apply to withdraw the First Winding-up Petition.

Further announcements relating to the First Winding-up Petition will be made by the Company as and when appropriate or as required by the applicable rules and regulations.

By Order of the Board  
**Sanmenxia Tianyuan Aluminum Company Limited\***  
**Li Zhi Yuan**  
*Chairman*

Henan Province, the PRC, 24 December 2013

As of the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. Li Zhi Yuan (*Chairman*)

Mr. Xiao Chong Xin

Mr. Chen Hong Qing

*Non-executive Directors:*

Mr. Yan Li Qi

Mr. Ma Yong Zheng

Mr. Jin Ming Jie

*Independent Non-executive Director:*

Ms. Fan Feng Juan

Mr. Liang Da Zhan

Mr. Liu Li Bun

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page on the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the Company’s website at [www.styal.com.cn](http://www.styal.com.cn).*

\* *For identification purpose only.*