

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



AKM Industrial Company Limited

安捷利實業有限公司

(incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 8298)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 27 DECEMBER 2013

The Board is pleased to announce that all the resolutions set out in the Notice of EGM dated 9 December 2013 were duly passed by the Shareholders as ordinary resolutions by way of poll at the EGM held on 27 December 2013.

References are made to the circular (“**Circular**”) dated 9 December 2013 of AKM Industrial Company Limited (“**Company**”) and the notice of extraordinary general meeting (“**Notice of EGM**”) dated 9 December 2013 attached thereto. Terms used in this announcement shall have the same meaning as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that, all the resolutions set out in the Notice of EGM were duly passed by the Shareholders as ordinary resolutions by way of poll at the EGM of the Company held on 27 December 2013.

As at the date of the EGM, the total number of issued shares of the Company was 549,900,000 shares, which was the total number of shares entitling the Shareholders to attend and vote for or against the resolutions at the EGM. There is no restriction on any Shareholders casting votes on any of the resolutions at the EGM. There were no parties that have stated their intention in the Circular to vote against or to abstain from voting on any resolution at the EGM. No Shareholder was required to abstain from voting.

The Company's principal share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results of all the resolutions proposed at the EGM are as follows:

Ordinary Resolutions proposed at the EGM		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	(i) To approve, confirm and ratify a subscription agreement dated 27 November 2013 (" Subscription Agreement ") entered into between the Company and GoerTek Inc. in relation to the subscription of a total of 290,920,000 new shares (" Subscription Shares ") of the Company at a subscription price of HK\$0.513 each (" Subscription Price ") and the transactions contemplated thereunder.	368,590,000 (100%)	0 (0%)	368,590,000 (100%)
	(ii) Conditional upon the Listing Committee (" Listing Committee ") of The Stock Exchange of Hong Kong Limited (" Stock Exchange ") granting the listing of, and permission to deal in, the Subscription Shares, to approve the allotment and issue of the Subscription Shares and to further approve the grant of a specific mandate for the directors of the Company (" Directors ") to allot and issue the Subscription Shares at the Subscription Price.	368,590,000 (100%)	0 (0%)	368,590,000 (100%)
	(iii) To authorize any one or more of the Directors to do all such acts and things and execute all such documents where he/she/they consider(s) necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Subscription Agreement and the transactions contemplated thereunder.	368,590,000 (100%)	0 (0%)	368,590,000 (100%)

Ordinary Resolutions proposed at the EGM		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
2.	(i) To approve, confirm and ratify a placing agreement dated 27 November 2013 (“ Placing Agreement ”) entered into between the Company and Guotai Junan Securities (Hong Kong) Limited in relation to the placing of a total of 132,150,000 new shares (“ Placing Shares ”) of the Company at a placing price of HK\$0.513 each (“ Placing Price ”) and the transactions contemplated thereunder.	368,590,000 (100%)	0 (0%)	368,590,000 (100%)
	(ii) Conditional upon the Listing Committee of The Stock Exchange granting the listing of, and permission to deal in, the Placing Shares, to approve the allotment and issue of the Placing Shares and to further approve the grant of a specific mandate for the Directors to allot and issue the Placing Shares at the Placing Price.	368,590,000 (100%)	0 (0%)	368,590,000 (100%)
	(iii) To authorize any one or more of the Directors to do all such acts and things and execute all such documents where he/she/they consider(s) necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Placing Agreement and the transactions contemplated thereunder.	368,590,000 (100%)	0 (0%)	368,590,000 (100%)

As more than 50% of the votes were cast in favour of each of the resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

By order of the Board
AKM Industrial Company Limited
Xiong Zheng Feng
Chairman

Hong Kong, 27 December 2013

As at the date of this announcement, the executive Directors are Mr. Xiong Zheng Feng, Mr. Chai Zhi Qiang and Ms. Li Ying Hong; the non-executive Director is Mr. Meng Weiwei; and the independent non-executive Directors are Mr. Hung Chi Yuen, Andrew, Mr. Liang Zhi Li and Mr. Bi Keyun.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least seven days from the date of its publication and on the Company’s website at <http://www.akmcompany.com> on the “Company Announcement” page.