

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2013

To: Hong Kong Exchanges and Clearing Limited					
	ng Holdings Limited nry 2014				
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code: 8320 Descri	ption: Ordinary	shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance beginning at 20/12/2013	1,000,000,000	0.01	10,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	1,000,000,000	0.01	10,000,000		
(2) Stock code : N/A Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares			
Stock code: N/A Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Desc	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en	and of the month (HK\$)		10,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
ě,	(1)	(2)	shares	of shares	
Balance beginning at 20/12/2013	180,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	180,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option i	schemes of the	155401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant	issued pursuant thereto
(dd/mm/yyyy) and		Movement dur	ing the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO Share				Lupsea		
Option Scheme,						
exercise price at						
HK\$0.83, adopted						
on 5/ 12/2013						
Ordinary shares	12,525,000	_	••		_	_
(Note 1)						
2.						
						×
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)	·					
		To	otal A. (Ordina		Nil	
			(Preferer	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised during	the month from	n exercise of				
options (State currency)					Nil-	

Warrants to Issue Shares of the Is	ssuer which are to be Listed			NT 0	NT 0
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)	(/ /)				
(dd/mm/yyyy)	<u> </u>				
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price		/			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
(/ /)					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(11)				
4.	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/m/n/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)	Nil	
	10002	(Prefere	ence shares)	N/A	•
			Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/p/m/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Type of Issue	ssued Share Capital			-	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable				
		~	(Note 1)				
		At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	/	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						/	
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	// /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue	,	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new

No. of new

					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue					
		Class of shares issuable (Note 1)				
5,.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
					/	
		Class of shares repurchased (Note 1)	<u> </u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued during the month pursuant thereto as at close of the
9. Capital reorganisation	Class of shares issuable(Note 1)
	Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: (//) (dd/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price: State currency	Issue and allotment (//) date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share Co	apital").)

Remarks (if any):
The shares of C Cheng Holdings Limited were listed on the Growth Enterprise Market of the Stock
Exchange of Hong Kong Limited on 20 December 2013.
Submitted by:Yu Wing Sze
Title: Company Secretary
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Sectionary of States and American states)
Notes:

If there is insufficient space, please append the prescribed continuation sheet.

State the class of shares (e.g. ordinary, preference or other).

1.

2.