

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31 December 2013

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Binhai Investment Company Limited
Date Submitted	03/01/2014

#### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code: <u>8035</u> Des	cription: <u>N/A</u>		
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	15,000,000,000	0.01	150,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.01	150,000,000
(2) Stock code: <u>N/A</u> Des	cription: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

			Convertible Preference Shares and Redeemable Preference Shares			
Balance at close of preceding	Io. of preferenc 170,000,000 Con Preference Sh 8,600,000 Redec Preference Sh	vertible ares emable	Par value <i>HKD</i> 1.00 50.00	Authorised share capital <i>HKD</i> 170,000,000 430,000,000		
Increase/(decrease)	Nil		<u> </u>	Nil		
	170,000,000 Con Preference Sh 8,600,000 Redee	ares	1.00	170,000,000		
Balance at close of the month	Preference Sh		50.00	430,000,000		

#### 3. Other Classes of Shares

Stock code:	N/A	Descri	ption: <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preceding	g month			
Increase/(decre	ease)			-	
Balance at clos	e of the montl	ı			
Total authorise	d share capital	l at the end	of the month HKD	750,00	0,000

Total authorised share capital at the end of the month HKD

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of			170,000,000 Convertible Preference Shares 8,600,000 Redeemable	
preceding month	5,992,812,000	Nil	Preference Shares	Nil
Increase/ (decrease)				
during the month	2,710,027	Nil	Nil	Nil
Balance at close of the			170,000,000 Convertible Preference Shares 8,600,000 Redeemable	
month	5,995,522,027	Nil	Preference Shares	Nil

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		X . 1 .	.1 .1		thereto	as at close of the month
(dd/mm/yyyy) and <sup>-</sup>		Movement duri	ng the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
exercise price:						
HK\$0.56						
(20/08/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	74,000,000
(Note 1)						
2						
2.						
( / / )						
shares						
(Note 1)						
(,						
3.						
( / / )						
shares						
(Note 1)		-		1 `	<b>NT/ 4</b>	
		Te	otal A. (Ordin		N/A	
				nce shares)	N/A	
		c .	-	Other class)	N/A	
Total funds raised dur options (State currenc		n from exercise o	t	N/A		
sphons (state currenc	y)			1N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised Nomina during the at close month mor	of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy) 2.	( / / )			
( / / ) Stock code (if listed) Class of shares	- 			
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
3.	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary share) (Preference share)		_
		(Other cla		-

For Main Board and GEM listed issuers

					No. of new shares of issuer issued	No. of new shares of issuer which
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. Convertible						
Preference Shares						
	HK\$	170 000 000	Nil	170,000,000	NU1	5 666 666 66
Stock code (if listed)	<u> </u>	170,000,000	INII	170,000,000	Nil	5,666,666,666
Class of shares	N/A					
issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.03					
EGM approval date (if applicable) (dd/mm/yyyy)	23/03/2009					
2. Convertible Bonds due 2016	23/03/2007					
	HK\$	310,000,000	1,000,000	309,000,000	2,710,027	837,398,374
Stock code (if listed)	N/A	510,000,000	1,000,000	309,000,000	2,710,027	837,378,37
Class of shares	1.1/11					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.369					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( N/A )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , .					
(dd/mm/yyyy)	( / / )				0.010.000	
			Total C. (Ordi		2,710,027	
				ence shares) Other class)	N/A N/A	
			(	Other class)	1N/A	<u>.</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)	-	
3.		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(0000000000)		

Fine of Le						issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
type of issue							the month
			Class of shares issuable ( <i>Note 1</i> )				
Rights issue	At price:	State	Issue and allotment date : (dd/mm/yyyy)	(//)			
			EGM approval date:	( / /)			
			(dd/illin/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
Open offer	At Price:	State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable (Note 1)				
Placing	At price:	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(((())))			N/A	N/A
			Class of shares issuable (Note 1)				
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Open offer Placing	Rights issue At price:   Open offer At Price:   Placing At price:	Rights issue At price: State currency   Open offer At Price: State currency   Placing   At price: State currency	Rights issueAt price:State currencyIssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)Open offerAt Price:State currencyClass of shares issuable (Note 1)Open offerAt Price:State currencyIssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)PlacingAt price:State currencyClass of shares issuable (Note 1)PlacingAt price:State currencyClass of shares issuable (Note 1)Bonus issueClass of shares issuable currencyClass of shares issuable (Note 1)Bonus issueState currencyClass of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)	Rights issue       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       (//)         Bights issue       At price:       State currency       Class of shares issuable (Note 1)       (//)         Open offer       At Price:       State currency       Class of shares issuable (Note 1)       (//)         Open offer       At Price:       State currency       Issue and allotment date: (dd/mm/yyyy)       (//)         Placing       At price:       State currency       Class of shares issuable (Note 1)       (/ / )         Placing       At price:       State currency       Class of shares issuable (More 1)       (/ / )         Placing       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       (/ / )         Bonus issue       Class of shares issuable (Note 1)       (/ / )       (/ )       (/ )         Bonus issue       Issue and allotment (dd/mm/yyyy)       (/ )       (/ )       (/ )         Bonus issue       Issue and allotment (dd/mm/yyyy)       (/ )       (/ )       (/ )	Rights issue       At price:       State currency       Issue and allotment date:       (//) date:         Issue and allotment date:       (//)       EGM approval date:       (//)         Open offer       At Price:       State currency       Class of shares issuable (Note 1)         Open offer       At Price:       State currency       Issue and allotment date:       (//)         Placing       At price:       State currency       Issue and allotment date:       (//)         Placing       At price:       State currency       Class of shares issuable (Note 1)       Issue and allotment date:         Placing       At price:       State currency       Issue and allotment (1//)       (///)         Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (1//)       (///)         Bonus issue       Class of shares issuable (1///)       (///)       (///)         Bonus issue       Issue and allotment (1///)       (///)       (///)	Rights issue       At price:       State currency       Issue and allotment date : (dd/mm/yyyy)       (//) (/) (//) (//) (//) (//) (//) (//)

be of Issue	At price:	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment – date: (dd/mm/yyyy)	( / /		rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	At price:		( <i>Note 1</i> ) Issue and allotment	( / /	)		
rip dividend	At price:		( <i>Note 1</i> ) Issue and allotment	( / /	)		
rip dividend	At price:			( / /	)		
					)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			repurchased (Note 1)				
epurchase of ares			Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			redeemed (Note 1)				
edemption of ares			Redemption date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
onsideration sue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	N/A
	demption of ares	demption of tres	demption of res	purchase of res Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	repurchase of <i>Cancellation date</i> : ( / / / (dd/mm/yyyy)) EGM approval date: ( / / / (dd/mm/yyyy)) demption of <i>Class of shares</i> redeemed ( <i>Note 1</i> ) Redemption date : ( / / / (dd/mm/yyyy)) EGM approval date: ( / / / (dd/mm/yyyy)) EGM approval date: ( / / / (dd/mm/yyyy)) nsideration At price : State <i>Currency</i> Issue and allotment <i>Class of shares</i> issuable ( / / / (dd/mm/yyyy)) EGM approval date: ( / / / ( / / (dd/mm/yyyy))) EGM approval date: ( / / / ( / / ( / / ( / / ( / / ( / / ( / / ( / / ( / / ( / / ( / / ( / ( / / ( / / ( / / ( / / ( / / ( / ( / / ( / ( / ( / ( / ( / / (/ (	repurchase of <i>I</i> (/ / / ) purchase of <i>I</i> ( <i>I</i> / / ) (dd/mm/yyyy) EGM approval date: (/ / / ) (dd/mm/yyyy) EGM approval date: (/ / / ) (dd/mm/yyyy) EGM approval date: (/ / ) (dd/mm/yyyy) EGM approval date: (/ / ) (dd/mm/yyyy) EGM approval date: (/ / ) EGM approval date: (/ / )	purchase of tres       repurchased (Note 1)         Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         demption of tres       Class of shares redeemed (Note 1)         Redemption date : $(///)$ (dd/mm/yyyy)       N/A         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         Class of shares

No. of shares of issued d the mo pursuant Type of Issue	issuer shares of uring issuer onth which may
issued d the mo pursuant	uring issuer onth which may thereto be issued pursuant thereto as at close of
the mo pursuant	onth which may thereto be issued pursuant thereto as at close of
pursuant	thereto be issued pursuant thereto as at close of
	pursuant thereto as at close of
Type of Issue	thereto as at close of
Type of Issue	at close of
Type of Issue	
Type of issue	
Class of shares issuable	
(Note 1)	
(NOTE 1)	
9. Capital Issue and allotment ( / / )	
reorganisation date : (dd/mm/yyyy)	
EGM approval date: ( / / )	
(dd/mm/yyyy)	
<u> </u>	V/A N/A
Class of shares issuable	
(Note 1)	
10. Other (Please specify) At price: State currency Issue and allotment date : (dd/mm/ywyy)	
(Please specify) At price. currency date : (dd/mm/yyyy)	
EGM approval date:	
(dd/mm/yyyy) <u>N</u>	I/A N/A
Total E. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,710,027
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Yin Fu Gang</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.