

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|---|------------------------------|----------------------------------|---|--|--|--|
| Name of Issuer Pegasus Date Submitted 06/01/2 | s Entertainment Holdi 014 | ings Limited | | | | |
| I. Movements in Authorised Share Capi | tal | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code: 8039 Descri | ption : Ordinary | Shares | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 8,000,000,000 | HK\$0.01 | HK\$80,000,000 | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | 8,000,000,000 | HK\$0.01 | HK\$80,000,000 | | | |
| (2) Stock code : N/A Descri | ption : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

31/12/2013

| Stock code : | N/A | Descript | tion: | | |
|------------------------------------|------------|-----------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | receding n | nonth _ | | | |
| Increase/(decrease) | | - | - | | |
| Balance at close of the | he month | - | | | |
| | | | | | |
| 3. Other Classes of S | Shares | | | | |
| 3. Other Classes of S Stock code : | Shares N/A | Descript | tion: | | |
| | | _Descript | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | N/A | | No. of other | (State | _ |
| Stock code : | N/A | | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes | | |
|---------------------------------------|---------------|-----------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 480,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | | |
| Balance at close of the month | 480,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed) shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Non-listed warrants HK\$ 960,000 96,000,000 (11/12/2016) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$0.93 per warrant Subscription price (subject to adjustment) AGM approval date (if applicable) (dd/mm/yyyy) (31/10/2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible in Convertible in Convertibles) Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (, , ,) | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| | <u></u> , | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordi | nary shares) Nil | | |
| | | | (Prefere | ence shares) $\frac{N/A}{N}$ | A | <u>-</u> |
| | | | (| Other class) N/A | A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| 2 | | |
| 3 | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | Nil N/A | |
| (Other class) | N/A | |

| Class of shares issuable (// /) 1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (//) EGM approval date: (//) (//) Class of shares issuable (//) (//) EGM approval date: (//) Issue and allotment (//) (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) (//) EGM approval date: (//) | | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------|---------------------------|--------------------------|-------|---|--|---|
| Class of shares issuable Class of shares issuable (dd/mm/yyyy) | | | | Class of shares issuable | | | | |
| At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Susue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Guyyyyy EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) | | | | | | | | |
| Class of shares issuable (//) 2. Open offer At price: State currency Class of shares issuable (//) Susu and allotment (//) Class of shares issuable (//) | 1. | Rights issue | | | (/ / |) | | |
| 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) Issue and allotment (/ /) (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) | | | | | (/ / |) | | |
| 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (lass of shares issuable (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) | | | | | | | | |
| 2. Open orier At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) At price: State (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | | |
| EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (I / /) EGM approval date: (/ /) Class of shares issuable (I / /) EGM approval date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | 2. | Open offer | | | (/ / |) | | |
| State currency | | | | EGM approval date: | (/ / |) | | |
| State currency | | | | | | | | |
| Class of shares issuable | | | | | | | | |
| Class of shares issuable ———————————————————————————————————— | 3. | Placing | At price : State currency | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| Edit approvar date. | 4. | Bonus issue | | | (/ / |) | | |
| f 1 | | | | | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|---|---|-----|-----|---|--|----------------------|
| | Type of Issue | Class of shares issuable | e _ | | | | |
| | _ | (Note 1) | , | , , | ` | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares repurchased (Note 1) | S | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares redeemed (Note 1) | S | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | e _ | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |

| | | For Main | | and GEM lis | |
|-----|--|---|---------------------|---|---|
| | Type of Issue | | is | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | |
| | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | |
| | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / / (dd/mm/yyyy) |) | | |
| | | | | | |
| | | Total E. (Ordinary | | | - |
| | | (Preference (Othe | shares) r class) | | - |
| | | | | | |
| To | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to E): | (1) | Nil | |
| | | | (2) | N/A | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | (2) | N/A | |
| То | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to E) | : | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| N/A |
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| |
| |
| |
| Submitted by: Chan Chi Ming |
| |
| Title: Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.