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SING PAO MEDIA ENTERPRISES LIMITED

成報傳媒集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8010)

REQUISITION OF EXTRAORDINARY GENERAL MEETING FROM SHAREHOLDERS

Sing Pao Media Enterprises Limited (the “Company”) received a requisition dated 8 January 2014 (the “Requisition”) purportedly signed by 3 shareholders of the Company who claimed they held 220,000,000 (11.16%) issued shares out of the Company’s total issued share 1,971,685,971, requesting the board of directors (“Board”) of the Company to convene an extraordinary general meeting (“EGM”) in accordance with the articles of association of the Company (the “Articles”). The Requisition requested the convention of an EGM for considering and, if thought fit, passing special resolutions to amend its Articles.

Pursuant to article 71 of the Articles, any one or more shareholders holding at the date of deposit of the requisition not less than one-tenth of the paid up capital of the Company carrying the right of voting at general meetings of the Company shall at all times have the right, by written requisition to the Board to require an extraordinary general meeting to be called by the Board for the transaction of any business specified in such requisition within 21 days of such deposit.

The Board and the Company are fully aware of the Requisition and is verifying and taking advice on the validity of the proposed special resolutions as per the Requisition. Subject as aforesaid, the Company will convene the necessary extraordinary general meeting for the Requisition according to the Articles, a circular in respect of the Requisition containing, among other things, further details of the proposed special resolutions and the notices convening the EGM will be despatched to the shareholders of the Company as soon as practicable.

SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended since 28 April 2005 and will continue until the Company submits a viable resumption proposal cleared with The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

By Order of the Board
Sing Pao Media Enterprises Limited
Tian Bing Xin
Chairman

Hong Kong, 8 January 2014

As at the date of this announcement, the Board comprises ten directors of which five are executive directors, namely, Messrs. Tian Bing Xin, Ma Shui Cheong, Wang Jun, Xu Feng and Chong Cha Hwa; one is non-executive director, namely, Mr. Zheng Jian Peng; and four are independent non-executive directors, namely Messrs. Kong Tze Wing, Xu Wei, Cai Hai Ning and She Yong.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement is available for reference on the Company’s website at <http://www.singpao.com> and will remain on the “Latest Company Announcements” page of the Growth Enterprise Market of the Stock Exchange website at <http://www.hkgem.com> for at least 7 days from the date of its publication.

* *For identification purpose only*