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## **KVB KUNLUN FINANCIAL GROUP LIMITED**

### **昆侖國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8077)**

### **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 23.06A of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

The board (“**Board**”) of directors (each, a “**Director**”) of KVB Kunlun Financial Group Limited (“**Company**”) hereby announces that the Company granted share options (each a “**Share Option**”) to 68 individuals (“**Grantees**”) to subscribe for an aggregate of 40,000,000 new ordinary shares of HK\$0.01 each (each a “**Share**”) in the share capital of the Company, subject to acceptance of the Grantees, under the share option scheme adopted by the Company on 3 June 2013. Details of the Share Options are set out below:

Date of grant:	10 January 2014 (“ <b>Date of Grant</b> ”)
Subscription price of the Share Options:	HK\$0.414 per Share (being the highest of (i) the closing price of HK\$0.41 as quoted in the Stock Exchange’s daily quotation sheet on the Date of Grant; (ii) the average of the closing prices of HK\$0.414 per Share as quoted in the Stock Exchange’s daily quotation sheets for the five business days immediately preceding the Date of Grant; and (iii) HK\$0.01, being the nominal value of each Share.
Validity period and vesting period:	40 out of 68 of the Grantees (including Grantees who are Directors) are granted Share Options which are exercisable for a period of three years commencing on the date falling on the first anniversary of the Date of Grant. All of these Share Options shall have a vesting period of one year from the Date of Grant.  The remaining 28 Grantees are granted Share Options which are exercisable for a period of two years commencing on the date falling on the second anniversary of the Date of Grant. All of these Share Options shall have a vesting period of two years from the Date of Grant.
Vesting condition:	All of the Share Options have no vesting condition.

Among the Share Options granted, Share Options entitling the holders to subscribe for 14,920,000 Shares were granted to six Directors, details of which are as follows:

<b>Name of the Grantee</b>	<b>Number of Share Options granted</b>
Mr. Liu Stefan	9,520,000
Mr. Ng Chee Hung Frederick	4,000,000
Mr. Stephen Gregory McCoy	800,000
Ms. Zhao Guixin	200,000
Mr. Cornelis Jacobus Keyser	200,000
Mr. Lin Wenhui	200,000

The grant of Share Options to the above executive Directors has been approved by the independent non-executive Directors. Save as disclosed herein, none of the Grantees is a director, chief executive or substantial shareholder of the Company or an associate (as defined in the GEM Listing Rules) of any of them.

By order of the Board  
**KVB Kunlun Financial Group Limited**  
**Liu Stefan**  
*Executive Director*

Hong Kong, 10 January 2014

*As at the date of this announcement, the executive Directors are Mr. Liu Stefan and Mr. Ng Chee Hung Frederick; the non-executive Directors are Mr. Li Zhi Da and Mr. Stephen Gregory McCoy; and the independent non-executive Directors are Ms. Zhao Guixin, Mr. Cornelis Jacobus Keyser and Mr. Lin Wenhui.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication.*