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This announcement, for which the directors (the “Directors”) of Goldenmars Technology Holdings Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (“GEM”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.



Goldenmars Technology Holdings Limited
晶芯科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

PROFIT WARNING

This announcement is made pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

Based on a preliminary review of the Group’s unaudited consolidated management accounts for the three months ended 31 December 2013, the Group is expected to record a significant decrease in profit as compared with the last corresponding period.

Profit for the nine months ended 31 December 2013 still increased significantly as compared with the nine months ended 31 December 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Goldenmars Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”) and Rule 17.10(2)(a) of the Listing Rules.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the Group’s unaudited consolidated management accounts for the three months ended 31 December 2013, the Group is expected to record a significant decrease in profit as compared with the last corresponding period. The expected significant decrease in profit was mainly caused by the fluctuation in market price of raw materials.

Significant increase in profit for the nine months ended 31 December 2013 as compared with the nine months ended 31 December 2012 was mainly resulted from the increase in profit for the current Interim Period.

The information contained in this announcement is only based on a preliminary assessment by the Group’s management based on the unaudited consolidated management accounts of the Group. It is therefore subject to finalization and necessary adjustments. Shareholders of the Company and potential investors are advised to read carefully the quarterly results announcement of the Company for the nine months ended 31 December 2013 which will be announced on 28 January 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Goldenmars Technology Holdings Limited
George Lu
Chairman

Hong Kong, 21 January 2014

As at the date of this announcement, the Executive Directors of the Company are George Lu, Shen Wei, and Lau Wing Sze; and the independent Non-Executive Directors of the Company are Pang Chung Fai Benny, Wan Tak Shing and Loo Hong Shing Vincent.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of publication and on the website of the Company at www.goldenmars.com.