

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>31</u>	January 20	014	
To: Hong Kong Exchanges and C	Clearing Limite	ed		
Name of Issuer U	KF (Holdings)) Limited		
Date Submitted 4	February 2014	<u> </u>		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>8168</u> I	Description:		UI	KF
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	1th 2,50	0,000,000	HK\$0.01	HK\$25,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month	2,50	0,000,000	HK\$0.01	HK\$25,000,000.00
(2) Stock code : N/A I	Description:			
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A Descr	iption :		
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code: N/A Descr	No. of other	Par value (State	Authorised share capital

(State currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	1,651,776,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,651,776,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Ctad	Eii	C11-4	Tanad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Option Scheme						
Exercise price:						
HK\$0.173						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	39,936,000
(Note 1)						
2. Pre-IPO						
Option Scheme						
Exercise price:						
HK\$0.217						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	17,856,000
(Note 1)	THE				TVIL	17,030,000
(Note 1)						
3. Share						
Option Scheme						
Exercise price:						
HK\$0.408						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	12,250,000
(Note 1)						· · · · · · · · · · · · · · · · · · ·
(=)		To	otal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	NIL	
			•	Other class)	NIL	
Total funds raised durexercise of options (S				NI	L	
exercise of options (c	rate carreiley)					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding mont	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants	-						
	HK\$	36,480,000	N	TL	36,480,000	NIL	114,000,000
(16/07/2014)	Πιτφ	30,400,000		<u></u>	30,400,000	THE	114,000,000
Stock code (if listed)	unlis	sted	_				
Class of shares issuable (Note 1)	ordii	aarw					
Subscription price	HK\$	•	_				
EGM approval date (if applicable) (dd/mm/yyyy)	(28/06/		_				
2. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy) 3 N/A	(/ ,	/)	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4. N / A	(/ , -	/)	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			_				
(if applicable) (dd/mm/yyyy)	(/ ,	/)	_				
		Т	Total B.		inary shares)		
					rence shares)	N/A	
					(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the of preceding during the close of the month amount Class and description outstanding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A(Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	lifereto	as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
(/ /) shares (<i>Note 1</i>)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Class of shares issuable (Note 1)	nonth
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)	
reorganisation Class of shares issuable (///) N/A	
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Note 1) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A	N/A
10. Other (Please specify) At price: State currency	
10. Other (Please specify) At price: State currency	
EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A	
Total E. (Ordinary shares) N/A (Preference shares) N/A	N/A
(Preference shares) N/A	
(Preference shares) N/A	
` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	
(Other class) N/Δ	
(Other class) 14/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N / A	
(2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N / A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	

Remarks (if an	y):
Submitted by:	Mr Chung Man Wai Stephen
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.