

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus (the “Prospectus”) of China Wood Optimization (Holding) Limited (the “Company”) dated 30 December 2013.

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China Wood Optimization (Holding) Limited

中國優材(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8099)

**STABILISATION ACTIONS AND
END OF STABILISING PERIOD AND
LAPSE OF OVER-ALLOTMENT OPTION**

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| <ul style="list-style-type: none">• The Company announces that the stabilising period in connection with the Placing ended on Wednesday, 5 February 2014, being the 30th day after the Listing Date.• No stabilising actions were undertaken by the Sole Lead Manager, as stabilising manager, during the stabilising period.• The Over-allotment Option was not exercised during the stabilising period and lapsed on 5 February 2014. |
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END OF STABILISING PERIOD

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong). The Company announces that the stabilising period in connection with the Placing ended on Wednesday, 5 February 2014, being the 30th day after the Listing Date.

STABILISATION ACTIONS

Reference is also made to an announcement of the Company dated 3 January 2014 that the Sole Lead Manager, as stabilising manager, had confirmed to the Company that there had been no over-allocation of Shares in the Placing and therefore the Sole Lead Manager had not

entered into the Stock Borrowing Agreement with Brilliant Plan and no Share had been borrowed by the Sole Lead Manager thereunder, and the Over-allotment Option will not be exercised.

The Company has been informed that no stabilising actions were undertaken by the Sole Lead Manager, the stabilising manager, during the stabilising period.

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-Allotment Option was not exercised during the stabilising period and lapsed on 5 February 2014. Accordingly, no Shares will be issued under the Over-Allotment Option.

By Order of the Board
China Wood Optimization (Holding) Limited
Yim Tsun
Chairlady

Hong Kong, 14 February 2014

As at the date of this announcement, the executive Directors are Ms. Yim Tsun and Mr. Li Li; and the independent non-executive Directors are Mr. Zhang Dali, Mr. Pu Junwen and Mr. Lau Ying Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading. All opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com and, in the case of the announcement, on the "Latest Company Announcements" page of the GEM website for at least 7 days from the day of its posting. This announcement will also be published on the website of the Company at www.chinawood.com.hk.