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AKM Industrial Company Limited

安捷利實業有限公司

(incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 8298)

NOTICE OF BOARD MEETING

The board (the “Board”) of directors (the “Directors”) of AKM Industrial Company Limited (the “Company”) hereby announces that a meeting of the Board will be held at 63 Huan Shi Road South, Information Technology Park, Nansha District, Guangzhou City, the People’s Republic of China on Wednesday, 12 March 2014 at 1:00 p.m. for the following purposes:

1. To consider and approve the audited consolidated financial statements and results of the Company and its subsidiaries for the year ended 31 December 2013 and approve the draft announcement in respect of the audited consolidated financial statements and results to be published on the GEM website and the Company’s website;
2. To consider the declaration of a final dividend, if any;
3. To consider and approve the closure of the Register of Members, if necessary;
4. To fix the time, date and venue of the forthcoming annual general meeting of the members of the Company; and
5. To transact any other business.

As at the date of this notice, the executive Directors of the Company are Xiong Zheng Feng, Chai Zhi Qiang and Li Ying Hong; the non-executive Directors of the Company are Meng Weiwei and Gong Jiantang; the independent non-executive Directors of the Company are Hung Chi Yuen Andrew, Liang Zhi Li and Bi Keyun.

By order of the Board
AKM Industrial Company Limited
Xiong Zheng Feng
Chairman

Hong Kong, 28 February 2014

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading. This notice will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and the Company’s website at <http://www.akmcompany.com>.