

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HC International, Inc.
Date Submitted	3 March 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08292</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.1	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.1	100,000,000
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	661,668,618			
Increase/ (decrease) during the month	268,000			
Balance at close of the month	661,936,618			

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granieu	Exercised	Calicelleu	Lapseu		
Scheme adopted						
on 30 Nov 2003						
011 30 100 2003						
$\frac{(/ /)}{Outine out of energy}$	NI:1	268,000	NI:1	NI:1	268,000	29 101 000
Ordinary shares	1111	268,000	Nil	Nil	268,000	38,101,000
(Note 1)						
2						
<u>2.</u>						
shares						
(Note 1)						
<u>3.</u>						
_ (/ /)						
shares						
(Note 1)						
		To	otal A. (Ordi	•		
				ence shares)		
			(Other class)	N/A	
Total funds raised du	ring the month	from exercise of				
options (State curren	icy)		HK\$465	5,560.00		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A	-				
	- 				<u></u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.N/A					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A	-				
(/ /)	- 				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)			1 、		
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) <u>Nil</u>		

Commentibles (i.e. Commentible i	nto Change of the I			For Main Board	r Main Board and GEM listed iss		
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·					
(if applicable)							
(dd/mm/yyyy)) 2.	(/ /)						
	_						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
4.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)	(/ /)						
			(Prefere	nary shares) ence shares) Other class)		-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
]	
shares (Note 1)		
3.		
]	
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable _				
		~	(Note 1)		`		
1.	Rights issue	At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: ((dd/mm/yyyy)	/ /)		
			Class of shares issuable – (<i>Note 1</i>)				
2.	Open offer	At price : State		/ /)		
				/ /)		
			Class of shares issuable (Note 1)	0			
3.	Placing	At price : State	Issue and allotment				
			EGM approval date: (dd/mm/yyyy)	/ /)		
			Class of shares issuable _ (<i>Note 1</i>)				
4.	Bonus issue			/ /)		
			EGM approval date: ((dd/mm/yyyy)	/ /)		

Type of Issue Class of shares issuabl (Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares Class of share share repurchased (Note 1) 7. Redemption of shares Class of share (dd/mm/yyyy) 7. Redemption of shares Class of share : (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares Class of share repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 7. Redemption of shares Class of share redeemed (Note 1) 7. Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date: Class of share redeemed (Note 1)				
(dd/mm/yyyy) (dd/mm/yyyy) Class of share repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share redeemed (Note 1) Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy)	(/	/)		
6. Repurchase of shares Cancellation date : (dd/mm/yyyy) 6. Repurchase of shares EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM share shares 7. Redemption of shares Redemption date : (dd/mm/yyyy) Features EGM approval date: (dd/mm/yyyy)				
shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 7. Redemption of shares Redemption date : 7. Redemption date : (dd/mm/yyyy) EGM approval date: EGM approval date:	s			
(dd/mm/yyyy) (dd/mm/yyyy) Class of share redeemed (<i>Note 1</i>) 7. Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date:	(/	/)		
 7. Redemption of shares 7. Redemption date : (dd/mm/yyyy) EGM approval date: 	(/	/)		
 7. Redemption of shares 7. Redemption date : (dd/mm/yyyy) EGM approval date: 				
shares (dd/mm/yyyy) EGM approval date:	s			
	(/	/)		
	(/	/)		
Class of shares issuabl (Note 1)				
8. Consideration issue At price : State Issue and allotment date : (dd/mm/yyyy)		/)		
EGM approval date: (dd/mm/yyyy)	(/	/)		

			Fo	For Main Board and GEM listed issuers		
					during the	No. of new shares of issuer which may be
	Type of Issue				month pursuant thereto	issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	. Other	At price : State	Class of shares issuable (Note 1)	<u>Ordinary</u> <u>Shares</u>		
			 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
				rdinary shares ference shares (Other class	5)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	268,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by: <u>Guo Jiang</u>
Title: <u>Executive Director</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*