

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国优通控股
China UT Holding

CHINA U-TON HOLDINGS LIMITED

中國優通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8232)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of China U-Ton Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Monday, 24 March 2014 at 4:00 pm for the following purposes, among other things:

1. To consider and approve the audited consolidated financial statement of the Company and its subsidiaries for the year ended 31 December 2013 (“**Annual Results**”);
2. To consider and approve the draft announcement of the Annual Results to be published on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM website**”) and the website of the Company;
3. To consider the recommendation on the payment of a final dividend, if any;
4. To consider the convening of the forthcoming annual general meeting of the Company;
5. To consider the closure of register of members of the Company, if necessary; and
6. To transact any other business, if any.

By order of the Board of
China U-Ton Holdings Limited
Jiang Changqing
Chairman

Hong Kong, 11 March 2014

As at the date of this announcement, the executive directors of the Company are Mr. Jiang Changqing, Ms. Guo Aru and Mr. Li Qingli; the independent non-executive directors of the Company are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be posted on the website of the Company at www.chinauton.com.