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MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Merdeka Resources Holdings Limited (the “Company”) dated 14 March 2014 (the “Announcement”) in respect of, among other things, the annual results for the year ended 31 December 2013. Capitalised terms used in this clarification announcement shall have the same meaning as defined in the Announcement, unless otherwise provided herein.

The board of directors (the “Board”) of the Company wishes to clarify that there was one typographical error appearing in the Announcement. The typographical error is that the figure of the lost attributable to owners of the Company used in the basic loss per share calculation should be “109,167” instead of “109,168” as appeared in note 10 on page 21 of both the English and Chinese versions of the Announcement.

Save for the aforesaid, all the information in the Announcement remains unchanged.

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED

Cheung Wai Yin, Wilson

Chairman and Chief Executive Officer

Hong Kong, 17 March 2014

* *For identification purpose only*

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.