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Mastercraft International Holdings Limited

馬仕達國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8146)

CHANGE OF COMPLIANCE ADVISER

The board of directors (the “Board”) of Mastercraft International Holdings Limited (the “Company”) announces that the Company and WAG Worldsec Corporate Finance Limited (“WAG Worldsec”) have mutually agreed to terminate the compliance adviser agreement dated 10 July 2012, with effect from 31 March 2014 due to commercial reasons.

Save as disclosed in this announcement, the Board and WAG Worldsec confirm that, as at the date of this announcement, there are no other matters relating to the change of the compliance adviser that need to be drawn to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (“Stock Exchange”).

The Board further announces that TC Capital Asia Limited (“TC Capital”) has been appointed on 1 April 2014 as the new compliance adviser to the Company as required pursuant to Rule 6A.27 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM Listing Rules”) of the Stock Exchange with effect from 1 April 2014 until the date, pursuant to Rule 6A.19 of the GEM Listing Rules, on which the Company complies with Rule 18.03 of the GEM Listing Rules in respect of the Company’s financial results for the second full financial year commencing after the listing date of the Company (being the year ending 31 December 2014), or until the compliance adviser agreement entered into between the Company and TC Capital is terminated in accordance with its terms, whichever is earlier.

TC Capital is a licensed corporation to carry out types 1 (dealing in securities) and 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

By order of the Board
Mastercraft International Holdings Limited
Leung Yuen Ho Simon
Chairman and Executive Director

Hong Kong, 1 April 2014

As at the date of this announcement, the executive Directors are Mr. Leung Yuen Ho Simon and Mr. Jerry Denny Strickland Jr.; and the independent non-executive Directors are Mr. Hau Chi Hung, Mr. Lai Kin Jerome, and Mr. Tang Thomas Bong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at www.mastercraft Holdings.com.